Fully Licensed Brazilian Multiple Bank

PRINTED ON: *November 15, 2026, 11:24 AM (EST)* **PUBLISHED ON:** *June 4, 2026, 3:00 AM (EST)* **UPDATED ON:** *June 4, 2026, 3:00 AM (EST)*

MERGERSCORP

Fully Licensed Brazilian Multiple Bank

TARGET PRICE
$69,000,000

BUSINESS TYPE
Banks & Financial Service

COUNTRY
Brazil

BUSINESS ID
L#20261081

This transaction represents a rare opportunity to acquire a long-established, fully regulated banking institution with active international transaction capabilities, scalable infrastructure, and significant strategic value. The platform is ideally positioned for investors seeking immediate participation in a large and growing financial services market through an established, operational banking vehicle.

The institution has developed a strong market position through its efficient operating structure, extensive distribution capabilities, and long-standing regulatory standing, making it an attractive acquisition target for strategic investors seeking immediate access to a regulated financial services platform.

Established Financial Services Platform

- Over 40 years of operating history
- Fully licensed and operational institution
- Comprehensive banking and financial services capabilities
- Established compliance, governance, and risk management framework

International Transaction Capabilities

- Active cross-border payment infrastructure
- Foreign exchange operations
- Multi-currency transaction capabilities
- Established international settlement framework

Scalable Business Model

- Technology-enabled operating platform
- Asset-light infrastructure
- Nationwide service coverage through strategic distribution channels
- Significant potential for digital expansion

Strategic Growth Platform

- Immediate access to a regulated financial services infrastructure
- Opportunity to accelerate fintech, payments, lending, and digital banking initiatives
- Strong platform for regional and international expansion
- Multiple avenues for revenue diversification and operational scaling

Regulatory & Compliance Framework

- Long-established regulatory standing
- Basel-aligned compliance standards
- Audited financial reporting
- Clean corporate structure suitable for ownership transition

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC. A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM