185 MW AC Solar Photovoltaic PV + 50MW BESS RTB + PPA

PRINTED ON: *November 15, 2026, 10:23 AM (EST)* **PUBLISHED ON:** *January 24, 2026, 3:00 AM (EST)* **UPDATED ON:** *January 24, 2026, 3:00 AM (EST)*

MERGERSCORP

185 MW AC Solar Photovoltaic PV + 50MW BESS RTB + PPA

TARGET PRICE
EUR 13,875,000

BUSINESS TYPE
Renewable energy

COUNTRY
Romania

BUSINESS ID
L#20260990

Romania is one of the most important energy export countries of the future in Europe. Romania In western industrialized countries, green electricity and green hydrogen are considered the most important energy sources of the future. Romania is also defined by EU and USA as the number one energy export country to the devastated Ukraine.

For 2030, the new target set by the Romanian government is 30.7 %, achievable by adding 7GW in renewable capacity. In 2020, the production of electricity in Romania came in the proportion of 12.4 %wind energy, 3.4 % from photovoltaic solar panels and 27.6 % from hydropower. In total, renewable energy production (wind, photovoltaic and biomass) accounted for 16 % of the total.

As the second largest power market in Central and Eastern Europe, Romania has the potential of attractive significant investments in the years to come in new generation capacities based on low carbon technologies.

The country is currently setting up a new primary legislative framework meant to facilitate investments under merchant market conditions, as a result of a full liberalization and alignment with the European Union (EU) electricity market reform. Policy wise, Romania has ambitious decarbonization targets and is looking to implement reforms in the sector, to attract sustainable investments coming from the public sector and private power producers as well as institutional investors and various EU funds under the Green Deal agenda.

In 2020, important steps have been taken to revive the renewable energy sector in Romania. In May 2020, the Ministry of Economy, Energy and the Business Environment announced the reintroduction of Long-term Bilateral Power Purchase Agreements (PPAs) after these having been banned for almost eight years. The amendments to the Energy Law 123/2012 allowed PPAs for power-generation capacities that will be commissioned after 1 June 2020. These amendments are part of the commitment Romania made to the European. Commission to deregulate its electricity market as of 1 January 2021 to stimulate investments in new electricity-generation capacities.

Keypoints

Parameter	Details
Location	XXXXXXX – C□□ra□ County, Romania
Total Land Area	220 ha + 50 ha
Land Type	Energy-designated land
Distance to Grid Connection Point	0.1 km (400 kV line on-site)
Total Power (DC)	259 MW
Total Power (AC)	185 MW
Project Type	Fixed installation
Average Horizontal Irradiation	1,413 kWh/m²/year
Specific Production	1,689 kWh/kWp/year

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC. A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

Parameter	Details
Landowner	UAT (Municipality) – Concession
Land Lease Agreement	Signed and publicly registered
Lease Term & Price	39 years at €2,500/ha/year

PERMITTING STATUS

-Urban planning certificate – Obtained;
-Topographical studies – Obtained;
-Geological studies – Obtained;
-Environmental approval – positive – first step – Obtained;
-Concession contract for 39 years – Obtained;
-The solution study - Obtained;
-Technical approval for connection (ATR) – Obtained;
-New technical approval for connection 02/2025 (ATR) with connection costs improved by 6M EUR – Obtained;
-All the environmental approvals – Obtained;
-Connection contract signed
-Construction permit for the batteries Plant and the Transformer Station – Obtained

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC. A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM