Former Serie A Italian Professional Soccer Club

PRINTED ON: *November 15, 2026, 11:23 AM (EST)* **PUBLISHED ON:** *November 5, 2024, 3:00 AM (EST)* **UPDATED ON:** *November 10, 2026, 9:46 AM (EST)*

MERGERSCORP

Former Serie A Italian Professional Soccer Club

Former Serie A and B Italian professional football club located in the Central - Northern of Italy. Founded over 100 years ago, the club has a rich history within Italian football, having spent significant periods both in Serie A and Serie B.

Known for its commitment to developing young talent, it has cultivated a reputation as a feeder club for larger teams in Italy and abroad.

Key Financial Metrics

- **Revenue Streams:** The club generates revenue primarily through matchday sales, merchandising and commercial partnerships.
- **Valuation:** The market valuation of this club is subject to fluctuations based on league performance, player transfers, and overall financial management.
- **Debt Management:** It has maintained a manageable level of debt relative to its income, although continued investment in player development and infrastructure is essential for long-term stability.

Club Performance

- **Recent Success:** The club's performance in the top-flight competitions can greatly affect its financial status.
- **Historic Achievements:** It has had notable moments in its history, including a Serie A promotion in various seasons and a long-standing rivalry with other local clubs, which further boosts attendance and local support.

Youth Development and Scouting

- **Youth Academy:** It is renowned for its youth academy, which has produced numerous professional players who have gone on to play for larger clubs in Italy and Europe. Investment in the academy continues to be a strategic priority.
- **Scouting Network:** The club emphasizes a robust scouting network to identify and recruit emerging talents, with a focus on developing players for potential future sales to bigger clubs for profit.

Market Position

- **Competitiveness:** .The team's ability to secure competitive results greatly impacts its attractiveness to investors and sponsors.
- **Fan Engagement:** The club enjoys a loyal fan base in Italy, and efforts to enhance fan engagement and community involvement are essential for long-term growth.

Risks and Opportunities

- **Economic Environment:** Fluctuations in the broader economic environment and shifts in football broadcasting rights can impact revenue projections.
- **Player Transfers:** The volatility associated with player transfers, both incoming and outgoing, presents a risk but also an opportunity for capitalizing on player sales.
- **Performance Fluctuations:** Performance on the pitch is crucial. A successful run in Serie A can lead to increased revenues, while relegation poses

TARGET PRICE
Price on request

BUSINESS TYPE
Football Clubs

COUNTRY
Italy

BUSINESS ID
L#20240763

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC. A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

significant financial risks.

Training Center and Stadium

- **Location:** They are strategically located, providing easy access for both local and regional talent.
- **Facilities:** The training complex features multiple high-quality pitches, a gymnasium, medical facilities, and areas for team meetings and analysis.
- **Youth Development:** The training center plays a pivotal role in nurturing talent, which not only contributes to the first team but also increases the club's revenue through player transfers.
- **Investment Prospects:** Upgrading and expanding the training facilities can attract higher-caliber staff, improve player output, and increase partnership opportunities with sponsors focused on youth and sports development.

Stadium

- **Capacity:** The Club plays in and manages a stadium with enormous potential—one that is not particularly old and has over 20,000 seats; intimate setting conducive to creating a vibrant match-day atmosphere.
- **Renovations and Modernization:** Recent renovations have included upgrades to seating, hospitality areas, and fan services. This enhancement improves the overall spectator experience, driving ticket sales and match-day revenue.
- **Revenue Generation:** The stadium offers potential for diverse revenue streams through hosting events beyond football, including concerts and corporate events. An increase in hospitality offerings and fan engagement initiatives could further boost profitability.
- **Sustainability Initiatives:** Implementing eco-friendly practices in stadium operations could not only lower costs but also appeal to a growing demographic of environmentally-conscious fans and sponsors.

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC. A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM