

Fully Licensed Swiss Asset Management & Remittance Business





Fully Licensed Swiss Asset Management & Remittance Business

Licensed directly by FINMA, Bern, under article 17 of de LFin (Asset & Portfolio Management Provisions), fully compliant & qualified financial Asset Management & Remittance Business

The Asset Management, Remittance Business, incorporated in 2014 at the heart of cosmopolitan Geneva, with modern office facilities, giving access to various amenities, within a close vicinity of the downtown area and the city's renowned financial district. The company comes with personnel and licenses and affiliation paid for the first year of operations. A unique opportunity to acquire an existing and operating, well-established Asset Management Business, with existing banking relationships with Switzerland's top tier banks.

Keypoints

- Established: in 2014 (10 years market experience)
- Legal Domicile: Geneva, Switzerland (possibility of opening branches across Switzerland)
- Well-established with the local and international community, renowned for its quality and meticulous
- Type of License Held: FINMA, Bern, Asset, Portfolio Management & Family Office license held since fully compliant & qualified under Art. 17, section 1. of the LFin, including AMLA compliance under provisions of FINMA
- High paid up capital: CHF 880,000,-
- Swiss Association of Wealth Managers VSV Member
- AGS Member of Ombudsman Finance Switzerland (OFS)
- Cyber crime and professional risks insurance: Zurich Insurance Group
- Fully audited & compliant (annual reports filed periodically with the authorities)
- Multiple operating, management, broker and custody accounts held with Switzerland's top tier banks
- Management & Commission Agreements with numerous top tier Swiss banks in place
- No debt, liabilities or encumbrances of any kind, no pending lawsuits, all tax returns filed and paid to date (comes with a letter of good standing issued by Confederation of Switzerland)
- Foreign purchaser and shareholders are allowed (upon initial KYC, vetting and approval)
- Possibility of converting into a fully-fledged Bank
- Licenses held: FINMA, Bern, Asset, Portfolio Management & Family Office license held since 2021. fully compliant & qualified under Art. 17, section 1. of the LFin, including AMLA compliance under provisions of FINMA
- Banking relationship(s), active and operating multicurrency bank accounts with:
 - POSTFINANCE, Bern
 - VONTOBEL, Geneva

Corporate Features

Corporate purpose: Individual asset management for clients in Switzerland and abroad, as defined in article 17, paragraph 1 of the Federal Law on Financial Institutions

TARGET PRICE

CHF 1,000,000

BUSINESS TYPE

Asset Management

COUNTRY

Switzerland

BUSINESS ID

L#20240719

(LEFin). In particular, the company may carry out the following tasks: management of individual portfolios; investment advice; portfolio analysis; and the offering of financial instruments. The company may carry out all commercial, financial, real estate (exclusively commercial real estate) and securities transactions, and enter into all contracts directly or indirectly related to its purpose and conducive to its development. It may also set up branches and subsidiaries in Switzerland and abroad, and acquire, hold, administer and dispose of real estate (exclusively for commercial use) and intellectual property. The company may also acquire shares in other companies and acquire companies with the same or similar purpose, set up branches or subsidiaries in Switzerland or abroad, it being specified that the company may hold shares in real estate companies exclusively for commercial purposes in Switzerland. The company may grant loans or any other form of financing to affiliated companies, as well as securities of any kind, for the direct or indirect benefit of affiliated companies (or third parties), in particular in the form of guarantees, pledges or fiduciary transfers of company assets.

Activities

- Asset Management
- Portfolio Management
- Discretionary and Advisory Mandates
- Family Office
- Arbitrage
- Settlement services
- Escrow services

Authorizations Held

- Traditional Asset & Portfolio Management (unlimited volume of assets)
- Discretionary & Advisory Mandates
- Family Office Services
- Third party client and escrow services
- Financial Advisory and Client introductory services
- Credit transactions (in particular in relation to consumer loans or mortgages, factoring, commercial financing or financial leasing)
- Other services related to payment transactions, exchange, credit transactions, in particular: electronic transfer on behalf of third parties
- The company trade for own account or for other third parties in: banknotes and coins, money market instruments, foreign exchange, precious metals, commodities and securities (stocks and shares and value rights) as well as their derivatives;
- Commodity trading
- Securities trading
- Depository services
- make investments as investment advisers;
- hold securities on deposit or manage

Crypto Related Financial Service

- Trading, Exchange, and Brokerage
- Crypto Wallet Management Services
- Stacking Services, both off- and on-line
- Crypto or Fiat Payment & Merchant Solutions
- Crypto asset collateralized loans
- Staking-Backed Loans and crypto related Advisory
-

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM