

# 19.6 MW Biomass Power Plant for Sale in the U.S







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A 19.6MW Biomass Power Plant for Sale in the Northeast U.S.A

#### Overview

The company has remained at the forefront of the local power provision, overseeing the operation of an advanced 19.6MW wood-fired electrical power biomass generation facility. At the heart of the company lies a profound sense of pride in their enduring legacy of empowering the local community. Furthermore, as a baseload electrical generation plant, the facility consistently operates at ornear total capacity, ensuring a dependable and uninterrupted power supply. The power plant provides an important environmentally responsible forest management solution as well as a substantial value chain benefits to the local timber industry. Permitted extension will generate incremental EBITDA of over \$4M.

Immediate Growth/Upside:

- Conversion to CHP
- Production of dry chips
- Production of biochar

#### Plant Overview

Net Capacity: 19.6 MW Burn Rate: 1.60 tons/MWh Primary Fuel Type: Whole Tree Chips

2021 Generation: 166,903 MWh 2021 Consumption: 266,069 tons

2022 Generation: 137,184 MWh 2022 Consumption: 229,233 tons

2023 Generation: 160,776 MWh 2023 Consumption: 263,300 tons

PPA Expiry: October 31, 2032 Acquisition: August 2020 Employees: 19

### Financials

Gross Revenue: Projected 2024: \$16,600,000 2023: \$18,356,578 2022: 15,605,556

EBITDA: Projected 2024: \$3,250,000 2023: \$2,293,868 2022: 2,594,007 TARGET PRICE \$25.000.000

GROSS REVENUE \$18,356,578

EBITDA \$2,293,868

BUSINESS TYPE Renewable Energy

COUNTRY United States

BUSINESS ID L#20240642

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Investment Highlights

- Permit N° 7C1412 for the waste heat recovery and belt dryer extension project has been issued in October The facility will become a CHP plant in July 2025.
- There is potential for a 4-5MW solar project on about 30 acres of its
- The Power Plant provides an important environmentally responsible forest management solution, as well as substantial valuechain benefits to local timber
- Strong long term historical fuel relationships with suppliers for over 30 years, and substantial on site fuel storage.
- The company has a history of safe, strong, and reliable operations.
- PPA extended until October 2032, based on Act 155.
- The facility has the potential to support the development of biofuels and biochar production.
- Highly experienced team.



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