

Swiss Crypto Exchange, Payment Processing & Wallet Management



MERGERSCORP

Swiss Crypto Exchange, Payment Processing & Wallet Management

This sophisticated business vehicle, registered and fully licensed in Switzerland, under the provisions of FINMA is truly a unique opportunity of acquiring a turnkey solution; an operating structure which comes with a number of tangible assets, licenses, accounts and perks attached and included in the acquisition price.

Available for immediate takeover with an instant operating potential; transfer of ownership and all licenses, bank accts. etc. Transferable to the new owners within approximately 10 working days.

Overview

This is a complete operating and ready to go setup – a licensed company and cryptocurrency exchange with multi-functional Payment Processing & Wallet Administration & Management Authorizations.

This rare entity is a fully licensed Swiss financial company, authorized to operate the crypto exchange and wallet administration provider, as well as to issue its own asset-based cryptocurrency.

FINMA No-Action Letter, Roadmap, 2 Websites, etc. already in place.

The entity further holds a controlling stake in an operating goldmine, ready to supply assets for backing of the cryptocurrency.

Keypoints

- Paid Up Capital of CHF 1,000,000
- Company is free from any debts or lawsuits.
- Automated Swiss KYC system
- Banking Relationships: Swissquote Bank [Tier 1 Swiss Investment Bank] Flow Bank [Tier 1 FinTech Bank in Geneva]; [SwissMoney.com](https://www.swissmoney.com) [Regulated Money Transfer & Crypto Management platform]
- Swiss Organs, local Director's & Compliance Officer's services for the first year of operations are included in the acquisition price. They will assist and accompany the new owners during the transition stage, as well as subsequently during regular ongoing daily operations. New owners further have the freedom to appoint their own staff.
- The registered office address for one year is also included
- Legal and regulatory assistance through a reputable Tier 1 Law Firm for the first year of operations included in the acquisition price.
- A multifunctional and sophisticated password protected website for the issuance of the asset-backed cryptocurrency in place.
- The financial and compliance auditors in place and paid for the first year of operations.
- Existing and operating bank accts. with some of Switzerland's top investment & fintech banks (3 existing and operating bank accounts in Switzerland: trading account, investment and depository acct. & a crypto/depository account)

TARGET PRICE

CHF 2,950,000

BUSINESS TYPE

Asset Management

ESTABLISHED

2000

COUNTRY

Switzerland

BUSINESS ID

L#20240625

- Stake ownership in an operating mine; assets to be shipped to Switzerland for the purpose of backing of a stable, asset backed cryptocurrency.
- Valid [SO-FIT](#), Geneva, under provision of FINMA Compliance and Regulatory membership paid for the first year.
- FINMA No-Action Letter allowing issuance of an asset-backed cryptocurrency received and available.

Authorisations Held

Blockchain / DLT	Carry out transactions in the field of distributed ledger technology, blockchain, etc.
FinTech	Possibility to seek FinTech sandbox license in Switzerland, 'Banking Lite'.
Money Transfer	Provide services related to payment transactions, in particular by carrying out electronic payments for third-party clients, manage means of payment such as cryptocurrencies & auxiliary payments.
Exchange & Wallet	Operate cryptocurrency exchanges with various pairings as well as provide customers with wallets.
Trading	Trade on their own account or on the account of third parties* in banknotes and coins, money market instruments, forex instruments, precious metals, commodities, securities (stocks and bonds) as well as their derivatives and all types of financial electronic assets.
Crypto Management	Manage* crypto-based assets on third party accounts.
Investments	Make direct investments and provide investment advisory services in field of blockchain and crypto.
Issuance	Deploy & manage own cryptocurrencies (including stable-coins) and various crypto investments.

* - Upto 5 Million CHF or 20 Clients, whichever threshold is met first.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM