

# 90-Year-Old Quality Dairy Manufacturing Business





## 90-Year-Old Quality Dairy Manufacturing Business

The company had been established in 1930 and manufactured dairy products. During the years, manufacturing scale has been increased with experience and the new product group has been added to the production range . In 2014, the manufacturing plant has been moved the new factory in İzmir Aegean region at Turkey.

The company had been decreased the production quantities during the Covid Pandemic period .

The owner of the company had been taken a decision to quit the sector and has been decided and expertised on real estate sector.

### Production capacity and Product Range Introduction

The factory has been manufactured 8 main products.

1. Butter : capacity 50 tons per day and packing type 10 gr. to 1 kg. varieties. Dairy products' suppliers are in the same area .
2. Honey : capacity 40 tons per day and packing type 20 gr. to 40 gr. and bottled honey varieties. Raw material are form Muğla city (160 km away)
3. Hazelnut cream :capacity 20 tons per day and packing type 20 gr. to 40 gr. and bucket-load varieties. Main, raw material's suppliers are form Black Sea region from Turkey.
4. Jam: capacity 100 tons per day and packing type 20 gr., 40 gr. to 60 gr. and 5 kg. bucket-load varieties. Raw material's suppliers are in the same area .
5. Melted Cheese: capacity 20 tons per day and packing type 10 gr., and 15 gr. mini packing varieties.
6. Halva( halvah): capacity 10 tons per day and packing type 40 gr., 80 gr. and 100 gr. varieties.
7. Grape molasses: capacity 75 tons per day and packing type 20 gr.,40 gr. , 300 gr. glass bottles and 5 kg. bucket-load varieties.
8. Tahina (sesame butter) : capacity 10 tons per day and packing type 10 gr., 40 gr. and 5 kg .bucket-load varieties.

### Customer Profile

- The company monthly production capacity of around 10.500 tons, products.
- The company's customer profiles are horeca (hotel restaurants and cafe ), TR public utilities , municipality, and wholesaler to domestic consumers .
- The company has capacity for exporting the goods .
- The company's produced goods are in highest quality in international standards.

GROSS REVENUE

TBA

EBITDA

TBA

BUSINESS TYPE

Manufacturing

ESTABLISHED

1930

COUNTRY

Turkey

BUSINESS ID

L#20230469

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

*© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.*



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)