

# 1 MW Biogas Power Plant with Farm in Slovakia





## 1 MW Biogas Power Plant with Farm in Slovakia

For sale a Biogas Power Plant in Slovakia with a capacity of 1 MW and expanding to a 1.5 MW plant.

- The plant is equipped with a high-pressure bio-methane pipeline, that can have a connection point at a distance of up to 500 m.
- The biogas plant is on a 2,064-hectare farm with machinery and real estate.
- 1,998 hectares are on lease while the business owns the remaining 66 hectares.
- The reported sales figures are two years old.
- The transaction is being handled by a business broker based in Slovakia.

### Products & Services Overview

Generation and supply of electricity through a biogas plant.

### Assets Overview

The buyer will get the 1 MW biogas plant, complete machineries such as tractors, loaders, harvesters, and beef, cattle whose value the owner would like to personally disclose to the buyer.

- Land area of 66 hectares is also part of the transaction.

### Facilities Overview

The biogas power plant is located on a farm with a total area of 2,064 hectares. The business owns 66 hectares of this land while the remaining 1,998 hectares are on lease.

The farm and plant are located in the western region of Slovakia.

### Capitalization Overview

No debts or loans. All the machines are paid for and the business is self-sufficient. The number of owners will be introduced after the first contact.

**TARGET PRICE**  
\$20,000,000

**GROSS REVENUE**  
\$5,000,000

**EBITDA**  
\$2,000,000

**BUSINESS TYPE**  
Renewable Energy

**INVENTORY**  
Includes physical assets worth EUR 10.5 million

**SUPPORT & TRAINING**  
The company is being sold with the management

**REASON FOR SELLING**  
Retirement

**COUNTRY**  
Slovakia

**BUSINESS ID**  
L#20230426

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)