

Company specializing in US securities & exchange commission compliance services



MERGERSCORP

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One of the leading SEC compliance services companies for the last 15 years. Well-known company brand in the USA as well as in India with ISO certified process.

Firm specialized in creating digital documents for listed companies as per SEC with 20-30 clients and all clients are US based.

- * Consistent growth with high EBITDA due to fewer expenses.
- * Servicing for the world's top 3 major financial printers.
- * Cloud infrastructure with automated process control for the hybrid module.
- * Revenue is generated by charging service fee from clients as per the service they opt for.
- * Promoter is a well-known personality in the industry with 20+ years of experience.
- * Software is developed in-house.
- * Company has zero liabilities.
- * There are 2 directors who are husband and wife with 80% and 20% shareholding.

Products & Services Overview

XBRL, iXBRL, EDGAR, and financial typesetting services for mutual funds, annual reports, corporate filings, proxy, etc.

Assets Overview

- Computers, office infrastructure including furniture and fixtures, interiors and other office supplies.
- Proprietary software and website.

Facilities Overview

Rented office of 7,000 sq. ft carpet area on 4th floor.

TARGET PRICE

\$4,000,000

GROSS REVENUE

\$1,000,000

EBITDA

\$400,000

BUSINESS TYPE

Financial Services

FF&E

Includes physical assets worth EUR 700K USD

INVENTORY

Included

REAL ESTATE

Not Included

FACILITIES

Production and administration office in Mumbai, India and company is registered with a hybrid office in the USA.

COMPETITION

There are a few players in the space

GROWTH & EXPANSION

Huge Potential for a strategic Buyer

SUPPORT & TRAINING

12 Months

REASON FOR SELLING

To focus on the other two existing companies.

COUNTRY

United States

BUSINESS ID

L#20220404

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