

# Company specializing in US securities & exchange commission compliance services





## Company specializing in US securities & exchange commission compliance services

One of the leading SEC compliance services companies for the last 15 years. Well-known company brand in the USA as well as in India with ISO certified process.

Firm specialized in creating digital documents for listed companies as per SEC with 20-30 clients and all clients are US based.

- \* Consistent growth with high EBITDA due to fewer expenses.
- \* Servicing for the world's top 3 major financial printers.
- \* Cloud infrastructure with automated process control for the hybrid module.
- \* Revenue is generated by charging service fee from clients as per the service they opt for.
- \* Promoter is a well-known personality in the industry with 20+ years of experience.
- \* Software is developed in-house.
- \* Company has zero liabilities.
- \* There are 2 directors who are husband and wife with 80% and 20% shareholding.

### Products & Services Overview

XBRL, iXBRL, EDGAR, and financial typesetting services for mutual funds, annual reports, corporate filings, proxy, etc.

### Assets Overview

- Computers, office infrastructure including furniture and fixtures, interiors and other office supplies.
- Proprietary software and website.

### Facilities Overview

Rented office of 7,000 sq. ft carpet area on 4th floor.

### TARGET PRICE

\$4,000,000

### GROSS REVENUE

1000000

### EBITDA

400000

### BUSINESS TYPE

Financial Services

### FF&E

Includes physical assets worth EUR 700K USD

### INVENTORY

Included

### REAL ESTATE

Not Included

### FACILITIES

Production and administration office in Mumbai, India and company is registered with a hybrid office in the USA.

### COMPETITION

There are a few players in the space

### GROWTH & EXPANSION

Huge Potential for a strategic Buyer

### SUPPORT & TRAINING

12 Months

### REASON FOR SELLING

To focus on the other two existing companies.

### COUNTRY

United States

### BUSINESS ID

L#20220404

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)