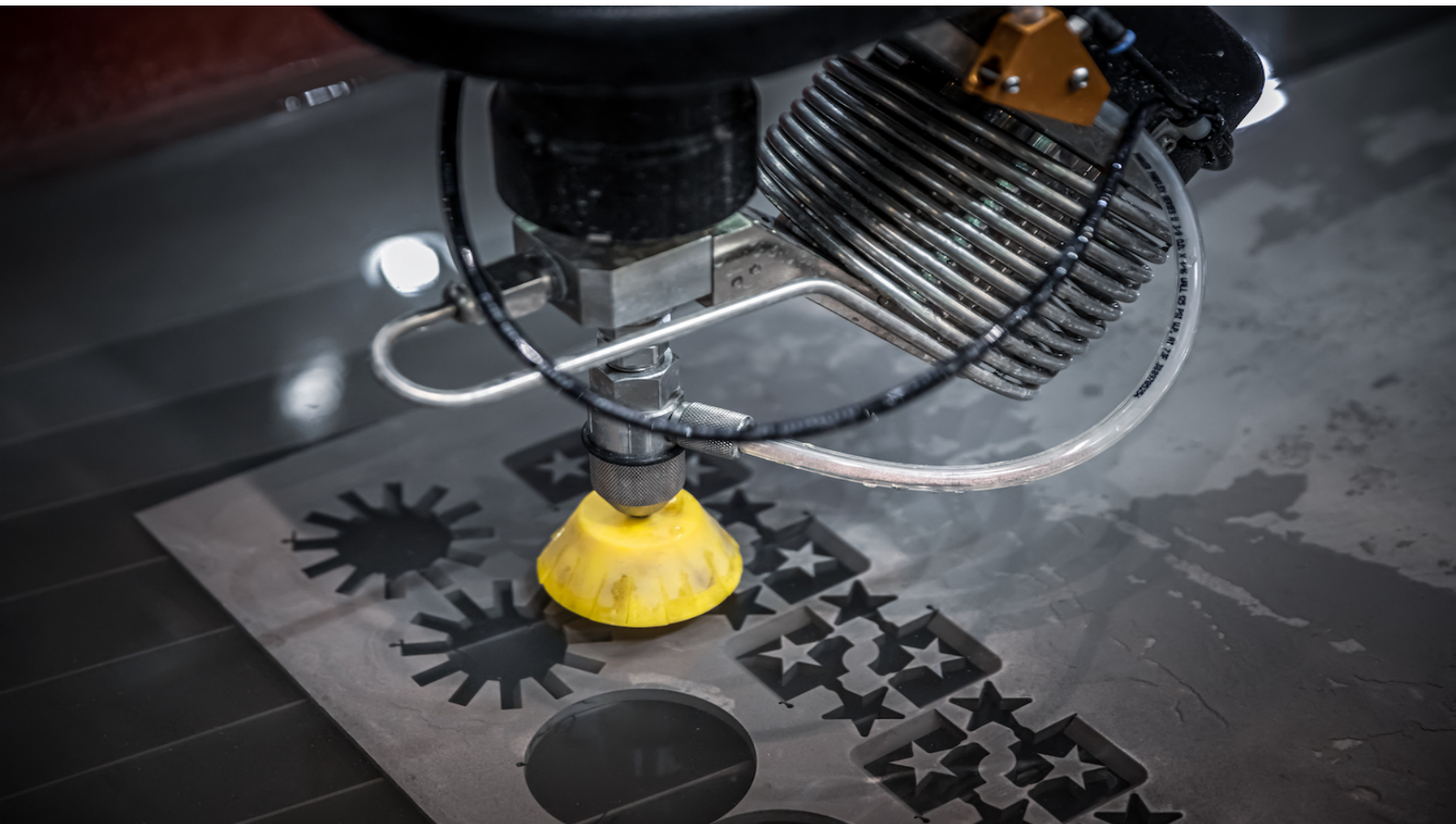


Manufacturer and Distributor of Industrial Equipment & Consumable Supplies



MERGERSCORP

Manufacturer and Distributor of Industrial Equipment & Consumable Supplies

Company is a 30-year-old Asian regional leader in industrial manufacturing supplies and solutions that make production lines operate more efficiently. Strong distribution network with offices across Asia, including manufacturing facilities in China and Thailand.

Company has over 5,000 different products serving various industries. Many international brands have worked with us to penetrate local markets through our extensive distribution network.

Sales offices & distribution partners in Mainland China, Malaysia, Thailand, Indonesia, The Philippines, Australia, Germany, and the U.S.A.

Over 800 clients including: Samsung, Toshiba, Pratt & Whitney, Honda, Rockwell Collins, Western Digital, Epson, etc..

Products

- Adhesives and Sealants
- Gloves
- Chemicals
- Equipment

TARGET PRICE

\$14,000,000

GROSS REVENUE

\$16,000,000

EBITDA

\$3,000,000

BUSINESS TYPE

Manufacturing

SUPPORT & TRAINING

12 Months

REASON FOR SELLING

Retirement

COUNTRY

Singapore

BUSINESS ID

L#20220336

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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