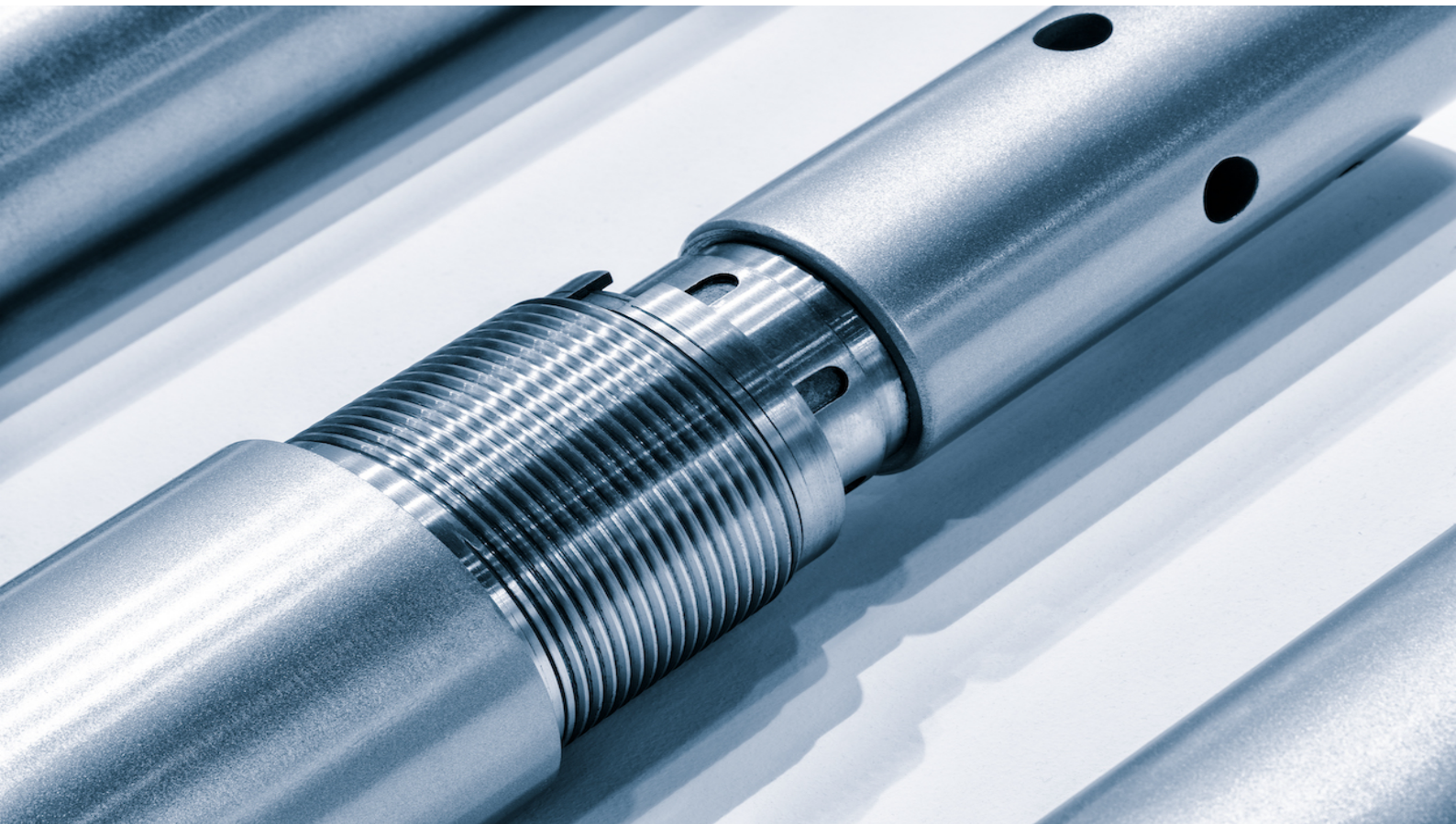


Importer-Exporter of Oil and Gas Equipments





Importer-Exporter of Oil and Gas Equipments

Started in the year 2009, by a highly experience board comprising of professionals who have a combined global experience of over 100 years to service any given regional and intercontinental trade derivatives orders. Company is specialize in inter-Governmental commodity trade derivatives as per the respective memorandum of understanding and treaties. Since 2016 introduced focus on SAARC countries.

The company offer a one stop front end Procurement, Support & Trading Service. For over ten years has been providing professional procurement and technical support services to the Oil / Gas, Marine, Dredging & Petrochemical Industries, locally as well as on international level. The core area of expertise is in procurement of Equipment's, Mechanical spares, Electrical spares, Safety products, Drilling equipment and Tools.

Technically qualified team ensures that all Equipment's and spares comply with regulatory standards and codes.

The company procure supplies from refineries and factories based in Oman and Saudi Arabia and have decade-long expertise and experience in the trading of diesel and fuel oil in the Middle East and SAARC countries. The monthly volume of diesel and fuel sales is approximately 5,000 metric tons. 60% of our sales are domestic and 40% are international sales.

Have 500+ clients including companies in the oil & gas industry, construction, heavy-duty earthmoving equipment dealers, mines, and shipping & aviation companies. Some of the clients include SCECO, Yanbu Cement Company, FAAL International, and Shell.
Products & Services Overview

Deisel, petroleum, sulfur, bitumen, and other products related to oil and gas.

TARGET PRICE

\$5,400,000

GROSS REVENUE

TBA

EBITDA

TBA

BUSINESS TYPE

Equipment

ESTABLISHED

2009

FACILITIES

Leased storage facility that can store up to 10,000 metric tonnes.

COUNTRY

United Arab Emirates

BUSINESS ID

L#20220287

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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