

Manufacturing Business of High Quality Patented Merchandising for Famous Football Clubs







Manufacturing Business of High Quality Patented Merchandising for Famous Football Clubs

A company specializing in high quality miniature collectible sports jerseys, presented in an attractive acrylic display case under the brand, which is registered by EUIPO (European Union Intellectual Property Office). It is a revolutionary new product range that promises phenomenal success and creates a brand new segment in the UK and global market.

The very first product was produced under license in March 2015, Norwich City FC (UK, Premier league). It is a miniature replica of the team's 2014/2015 season home shirt, about 9cm in height and made of 100% polyester. Following the success of our first product, we acquired an Arsenal FC license to produce the Official Miniature Shirt. The limited edition 2017/18 Home & Away shirt has been extremely popular with fans globally and only a few units remain.

Business Overview

- Manufacture sports jerseys and have more than 50 clients around the world especially European football clubs like Arsenal FC London, Benfica FC, Sporting FC, Porto FC and others.
- Manufacturing capacity is 1 million jerseys per year and the unit is based in China. Company is planning to open another unit in a new country.
- Mainly target football clubs and have more than 20 clients from this game but we have other clients from games like rugby and baseball.
- Sales is directly done to the clubs through contracts and online channels like Amazon, eBay and on own website.
- Currently have reached an agreement with Paris Saint German (PSG) Football Club.
- The product can be the current kit, but it could also be historical kits of the club's past.

Assets Overview

Office spaces, facilities and warehouses in the UK and UAE. Intellectual property certificate for brand and product.

TARGET PRICE \$1.000.000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Manufacturing

ESTABLISHED

2015

FACILITIES

Facilities Overview Main trading office is located in London, United Kingdom and partner office is located in Dubai. Facility has 2 floors and villa, total rent is USD 220,000 per year. We own another manufacturing facility in China of around 350 square meters.

REASON FOR SELLING

New venture

COUNTRY

United Kingdom

BUSINESS ID

L#20210169



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

