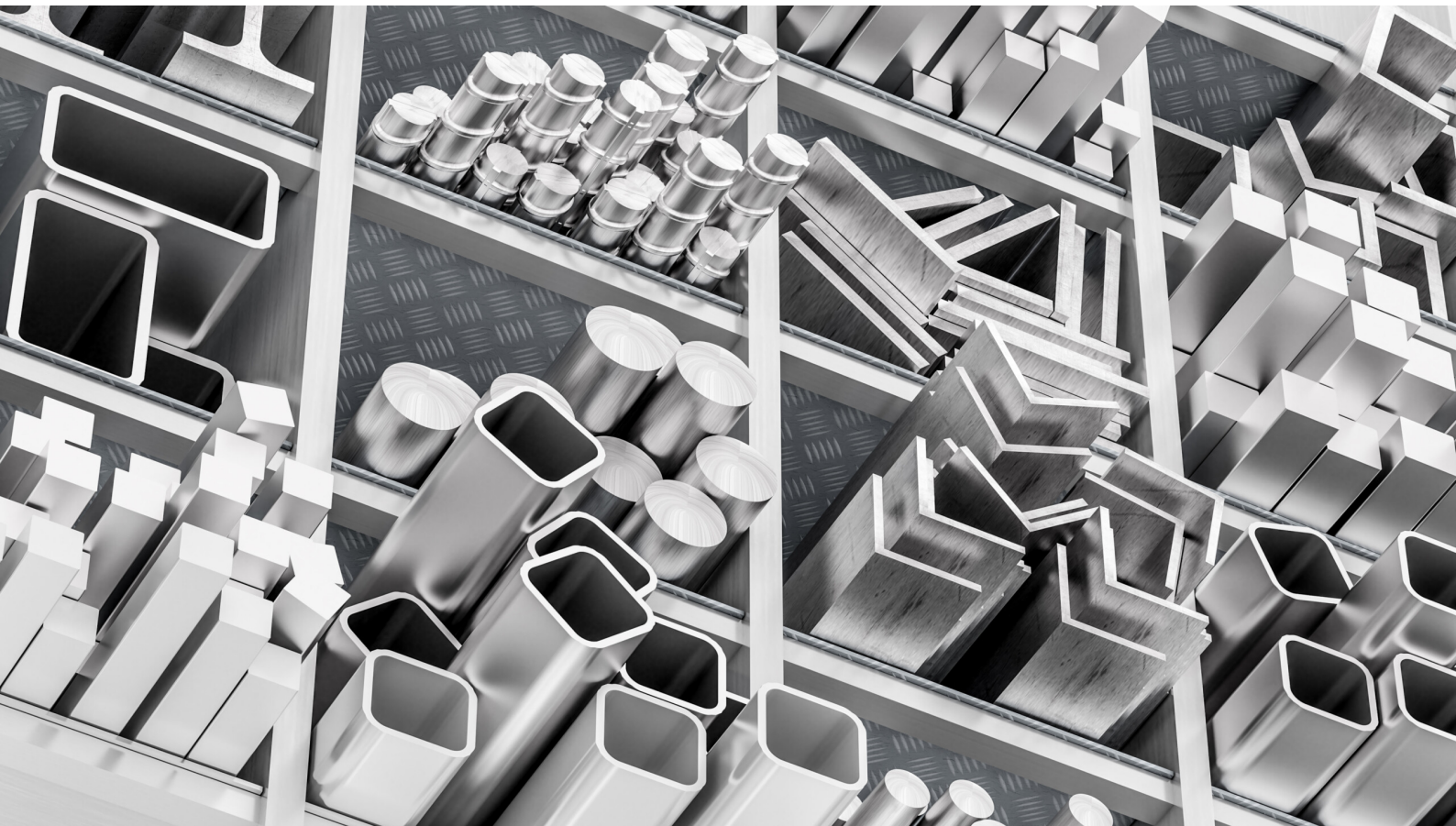


Manufacturer of Aluminum Profile



MERGERSCORP

Manufacturer of Aluminum Profile

Founded in 1991, this manufacturing metal company for sale is one of the leading Aluminum profile producer in Turkey. The Metal Company landed on a total area of more than 40.000m² close to Istanbul. The Company has 3 extrusion lines in scales of 2750, 1850 and 1540 tons. Company's 2750 extrusion press is one of the biggest automatic presses of the industry, which can produce 310 mm wide and 13.4 meters long tempered profiles.

With more than 20.000 tones of production capacity per annum, the company engages in production of standard profiles, sigma profiles, furniture profiles, led/cooling profiles, solar energy profiles.

Competitive Advantages

The Company has a strong risk mitigation strategy by diversifying its customer basis, it sells through industrial companies and construction firms all across Turkey (20+ countries and 300+ customers abroad)

Financial

2016: 83M Turkish lira = \$9,940,727 USD

2017: 110M Turkish lira = \$13,174,458 USD

2018: 130M Turkish lira = \$15,569,814 USD

2019: 124M Turkish lira = \$14,851,207 USD

EBITDA Margin 13.00%

Key Data

- In 2018, exports to North America rose dramatically, making up nearly 50.00% of total exports.
- Production Capacity: 22,000 T
- Employees: 250+

Certificates

TSE, GOST, CE, CPTP, ISO, QUALANOD, QUALICOAT and IFT ROSENHEIM.

Opportunities

Primary aluminum consumption has grown globally by 21.3% between 2013 and 2017, reflecting the dynamism of the downstream market and the higher penetration of the metal. Global aluminum demand growth is expected to be 3.8% until 2021.

In 2019, global aluminum market size was 123.2 billion USD. Bars, Sheets and Rolls product group accounted for 26.7% of the global aluminum market.

TARGET PRICE

\$60,000,000

GROSS REVENUE

\$14,900,000

EBITDA

\$1,900,000

BUSINESS TYPE

Manufacturing

ESTABLISHED

1991-04-13

COUNTRY

Turkey

BUSINESS ID

L#20210063

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