

Mushroom Production Business





Mushroom Production Business

For sale, an established industrial complex for the production of mushroom products using a controlled artificial climate.

There are 6 units and in each unit you can load 20 tons of compost. The production cycle is 42 days, so in the first week the first unit is loaded with 20 tons of compost, in the second week, the second unit and so on. By week 7, all units are loaded and at different stages in the production cycle. The production cycle is completed in each unit in turn as the process continues and then the compost is replaced. This cyclical method allows an optimization for shipments (competition advantage).

All the expensive equipment and systems are in place to grow all types of cultivated mushrooms. Experienced personnel are also available and procedures set up.

Keypoints

- The total area of the complex is 1000 m2 (private property)
- Land area 2000 m2 (rent for 49 years)
- 6 growing chambers of 250 m2 each with 20 tons of mushroom substrate and equipped with efficient automated climate control systems (temperature, humidity, carbon dioxide, irrigation)
- A quick chiller and a refrigerator with a capacity of 10 tons.
- Own substation for 150 kW.
- Water well
- Boiler house using solid fuel 200 kW, adapted to work using waste from its own production.
- Local sewerage.
- Dining room, 2 changing rooms, shower room, office.
- Workshop and water metering unit.

The Seller spent 2-3 hours a day 3-4 times a week

In contrast to champignon mushrooms, competition for oyster mushrooms is very low and there is a lot of room to increase production. The popularity of gourmet mushrooms is continuing to grow with 3 – 4 kg per person in Europe, 6 – 7 kg in Asia and 1 kg per person in Russia. The largest production is located in Hungary, the volume of production is 2000 tons.

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Manufacturing

ESTABLISHED

2015

GROWTH & EXPANSION

To grow this business an investment project for \$50-60 000 (technology, equipment, financial model) has been developed, which will allow for a double in the production volume and increase profitability by up to 45%.

SUPPORT & TRAINING

3 months

REASON FOR SELLING

New Venture

COUNTRY

Belarus

BUSINESS ID

L#20210052

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM