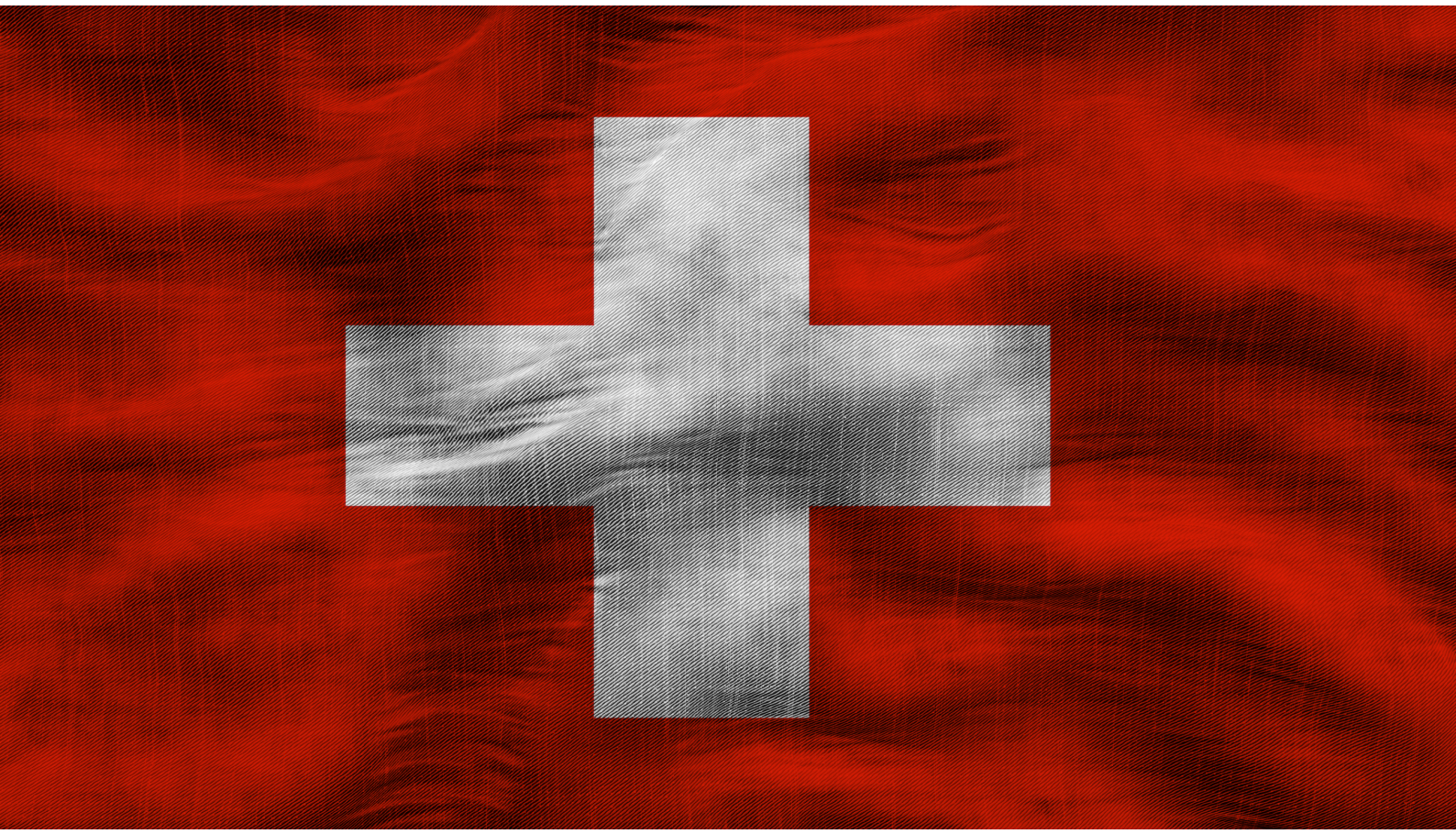
Established Swiss VASP & Fintech Platform



PRINTED ON: *November 4, 2026, 7:49 PM (EST)* **PUBLISHED ON:** *November 3, 2026, 10:03 AM (EST)* **UPDATED ON:** *November 2, 2026, 10:10 PM (EST)*

MERGERSCORP

Established Swiss VASP & Fintech Platform

An turnkey opportunity to acquire a fully operational, SRO-affiliated Swiss Virtual Asset Service Provider (VASP) integrated with an institutional-grade payments architecture and a proprietary white-label fintech platform. Established in 2019, the business pairs regulatory standing and verified transaction history with an active client base and advanced banking pipelines.

Key Financial & Operating Metrics

Metric	Detail
Foundation	Established 2019 (Switzerland)
Regulatory Status	Active SRO-affiliated VASP; clean AML audit record
Client Base	166 active private and corporate clients (100% organic acquisition)
H1 2024 Volume	**~CHF 85M** aggregate transaction volume
Peak Run-Rate	**~CHF 20M** volume / **~CHF 180k** gross revenue (final month of full banking capacity)
Governance	Resident Swiss Director and AML Compliance Officer in place

Note: Historical figures are approximate and reflect past performance prior to banking maintenance.

Key Differentiators

- **Operating Turnkey Entity:** An established operating business with real commercial history, not an inactive shell company.
- **Demonstrated Monetization:** Proven revenue generation and volume, scaled entirely without paid marketing spend.
- **Turnkey Swiss Governance:** In-place local leadership (Resident Director and Swiss AML Officer) ensuring regulatory continuity.
- **Advanced Banking Pipeline:** Four institutional banking and payment partners currently in late-stage onboarding, contracting, or integration.
- **Global Rail Access:** Infrastructure designed to support multi-currency corporate settlement, SWIFT, SEPA/SEPA Instant, ACH, Fedwire, FX, and API integrations.

Proprietary Technology Stack

The transaction includes a **perpetual licence** (with source-code access negotiable) to a mature, modular fintech and digital asset operating system:

- **Account Architecture:** Native fiat and digital asset wallets with multi-currency support.
- **Execution Engines:** Automated fiat/crypto conversion, cross-currency payment routing, and FX capabilities.
- **Compliance & Admin:** End-to-end back-office suite with integrated automated KYC/KYB modules.
- **B2B / B2B2C Enablement:** Developer APIs and white-label issuance capabilities for rapid institutional client onboarding.

GROSS REVENUE
$0

EBITDA
$0

BUSINESS TYPE
Financial Services

COUNTRY
Switzerland

BUSINESS ID
L#20261222

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

Investment Thesis & Value Creation

This acquisition bypasses the multi-year timeline, substantial capital outlay, and regulatory friction required to build a compliant Swiss fintech from inception. The core value-creation playbook includes:

1. **Restoring Banking Rails:** Finalize onboarding for the four advanced institutional banking relationships to unlock multi-rail payment throughput.
2. **Reactivating Existing Demand:** Re-engage the 166 verified client accounts that previously drove ~CHF 20M in monthly volume.
3. **Institutional B2B Expansion:** Deploy the white-label technology to offer embedded finance and settlement services to corporate and B2B2C clients.
4. **Distribution & Scale:** Build dedicated affiliate and international referral channels to commercialize an asset that has grown strictly via word-of-mouth.

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM