510 kW Hydroelectric Power Plant



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510 kW Hydroelectric Power Plant

An integrated analysis of the technical specifications, eleven-year energy generation records, and financial statements outlines a run-of-river hydroelectric facility characterized by high operating margins, operational resilience, and long-term regulatory protection.

TARGET PRICE
EUR 4,500,000

GROSS REVENUE
EUR 732,985

EBITDA
EUR 592,385

BUSINESS TYPE
Renewable Energy - Hydropower

COUNTRY
Italy

BUSINESS ID
L#20261218

1. Technical Profile & Concession Framework

- **Location & Watercourse:** River XXXXXXX, Piedmont Region.
- **Land Ownership:** Fully owned property.
- **Construction Timeline:** Works began in March 2013; construction was completed and commercial operations commenced in 2013/2014.
- **Capacity & Machinery:**
  - **Installed Generator Capacity:510 kW** (manufactured by Electro Adda SpA).
  - **Concession Capacity:393 kW**.
  - **Turbine Equipment:** Two (2) Kaplan turbines supplied by Hydro Energia.
  - **Design Discharge:** 15 m³/s per turbine (**30 m³/s** total maximum flow).
  - **Hydraulic Head:2.80 m**.
- **Regulatory & Concession Timelines:**
  - **GSE Feed-in Tariff (Tariffa Onnicomprensiva):** Guaranteed feed-in tariff of **€0.219 / kWh** running through **September 14, 2034** (approximately 8 years of guaranteed subsidized revenues remaining).
  - **Water Derivation Concession:** Concession expires on **June 11, 2040** (approximately 14 years remaining).

2. Operational & Financial Performance Summary (2015–2025)

Key Performance Indicator	11-Year Cumulative Total	Annual Average	Historical Low (Year)	Historical High (Year)
Electricity Generation	**27,164,677 kWh**	2,469,516 kWh	1,197,964 kWh (2022)	3,478,239 kWh (2024)
Equivalent Full-Load Hours (at 393 kW)	69,121 hours	6,284 hours/year	3,048 hours (2022)	8,850 hours (2024)
Gross Revenue (GSE Tariff)	**€5,851,687.05**	€531,971.55	€257,947.50 (2022)	€750,351.36 (2024)
Operating Costs (OPEX)	**€1,412,656.76**	€128,423.34	€67,601.77 (2015)	€219,950.41 (2020)
Operating Profit (Revenue – OPEX)	**€4,439,030.29**	€403,548.21	€108,451.93 (2023)	€636,142.03 (2024)
Weighted Operating Margin	**75.9%**	73.4% (arithmetic)	38.0% (2023)	88.8% (2015)
Unit Operating Cost (OPEX / kWh)	**€0.052 / kWh**	€0.058 / kWh	€0.024 / kWh (2015)	€0.136 / kWh (2023)

3. Annual Operational and Financial Ledger (2015–2025)

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Year	Generation (kWh) PRODUZIONI CENTRALE (xxxxx)	Revenue (€) RICAVI (xxxxx)	Management Costs (€) RICAVI (xxxxx)	Water Concession Fees (€) RICAVI (xxxxx)	Other Costs & Expenses (€) RICAVI (xxxxx)	Total OPEX (€) RICAVI (xxxxx)	Operating Margin (€) RICAVI (xxxxx)	Margin (%) RICAVI (xxxxx)
2015	2,819,258	605,487.74	47,894.20	16,395.96	3,311.61	67,601.77	**537,885.97**	88.8%
2016	2,027,190	436,327.07	82,971.67	16,538.54	8,212.71	107,722.92	**328,604.15**	75.3%
2017	1,819,266	391,149.46	58,920.90	16,670.89	11,407.23	86,999.02	**304,150.44**	77.8%
2018	2,608,331	560,783.19	80,165.23	16,933.54	27,007.22	124,105.99	**436,677.20**	77.9%
2019	2,408,867	517,763.98	99,189.41	17,110.54	31,647.52	147,947.47	**369,816.51**	71.4%
2020	3,148,017	675,802.88	180,010.68	17,263.91	22,675.82	219,950.41	**455,852.47**	67.5%
2021	2,960,853	638,539.79	86,277.38	17,338.91	21,970.20	125,586.49	**512,953.30**	80.3%
2022	1,197,964	257,947.50	68,527.75	17,621.96	14,653.62	100,803.33	**157,144.17**	60.9%
2023	1,297,811	285,562.69	136,560.28	18,277.96	22,272.52	177,110.76	**108,451.93**	38.0%
2024	3,478,239	750,351.36	74,150.31	18,962.19	21,096.83	114,209.33	**636,142.03**	84.8%
2025	3,398,881	732,985.39	102,849.68	19,256.19	18,493.60	140,599.47	**592,385.92**	80.8%
TOTAL	**27,164,677**	**€5,851,687.05**	**€1,017,537.49**	**€192,370.39**	**€202,748.88**	**€1,412,656.76**	**€4,439,030.29**	**75.9%**

Note: The "Other Costs & Expenses" column combines Occasional Compensations (€24,375.00 total), Mileage Reimbursements (€177,195.56 total), and ARERA Regulatory Contributions (€1,178.32 total).

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