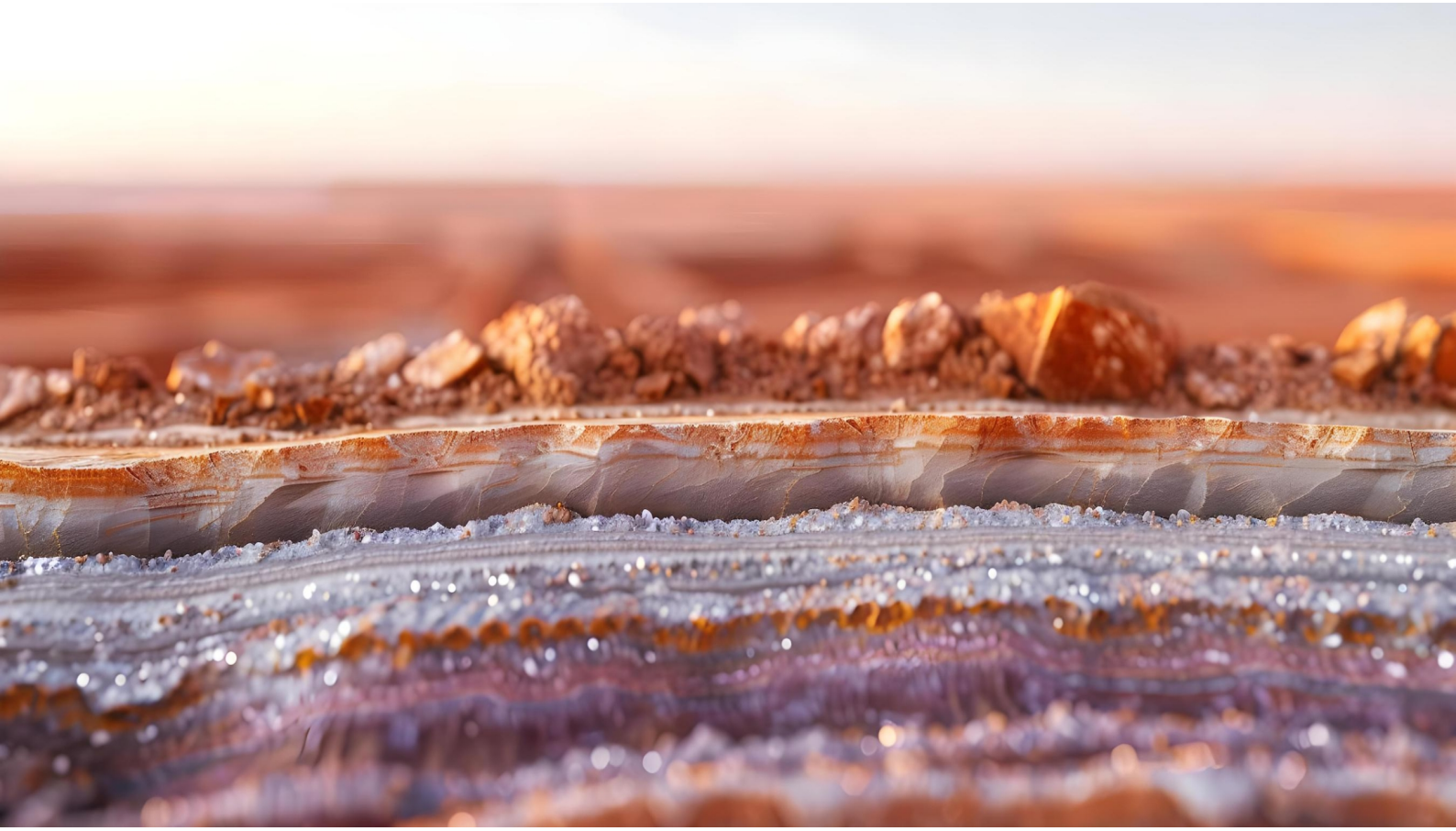
Polymetallic Exploration Deposit



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Polymetallic Exploration Deposit

A portfolio of identified polymetallic mineral occurrences presenting opportunities for further exploration, technical evaluation and potential development.

INVESTMENT HIGHLIGHTS

Multiple mineral occurrences: Four+ mineralized zones are described in available geological records.

Licence area: Records indicate that the occurrences are covered by a single licence comprising 10 blocks.

Historical exploration: Geological work was carried out in 1965–1966, including trenching, pitting, drilling and geophysical surveys.

Polymetallic potential: Reported mineralization includes lead, copper and zinc, with silver, bismuth and gallium also mentioned.

Further exploration potential: Previous geological assessments recommend additional exploration and evaluation.

PROJECT OVERVIEW

The opportunity comprises a licensed exploration area in Kazakhstan hosting several historically identified lead-, copper- and zinc-bearing mineral occurrences.

The geological materials describe skarn/contact-metasomatic and hydrothermal mineralization, with reported occurrences of galena, sphalerite, arsenopyrite and chalcopyrite.

Several mineralized zones are described as extending up to approximately 2 km, with reported widths varying by zone.

HISTORICAL MINERALIZATION DATA

Commodity	Reported historical grades
Lead (Pb)	Up to 4.96%
Copper (Cu)	Up to 3.0%
Zinc (Zn)	Up to 1.0%
Silver, bismuth and gallium	TBA

HISTORICAL EXPLORATION

The supplied geological materials reference the following work:

- 12 trenches, 10 pits and one borehole totalling 160 linear metres at one occurrence.
- Seven trenches and approximately 9.8 km² of magnetic survey work at another occurrence.
- Multiple mineralized zones with reported lengths ranging from tens of metres to approximately 2 km.

DEVELOPMENT POTENTIAL

TARGET PRICE
$35,000,000

GROSS REVENUE
$0

EBITDA
$0

BUSINESS TYPE
Mining Businesses

COUNTRY
Kazakhstan

BUSINESS ID
L#20261198

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The project represents an opportunity to assess the exploration potential of a historically identified polymetallic area through modern geological investigation, verification of historical data and a structured exploration programme.

The owner-provided materials include a conceptual geological forecast calculation. However, the underlying assumptions, estimated tonnage, grades and calculations have not been independently verified and should not be interpreted as a compliant mineral resource or reserve.

KEY INVESTMENT HIGHLIGHTS

- Copper Resources: 843,000 tonnes
- Average Copper Grade: 1.5%
- Associated Lead-Zinc Ore: 1.5 million tonnes
- Equity Stake Offered: 70%
- Asking Price: USD 35 million

POTENTIAL NEXT STEPS

Further technical information and the next steps in the evaluation process will be provided to qualified buyers following verification and execution of a Non-Disclosure Agreement (NDA).

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