

Established Airline Business



MERGERSCORP

Established Airline Business

An established airline business in the Philippines, currently owned by a long-standing private owner seeking a suitable successor to continue the business under new ownership. The transaction represents an opportunity for an aviation-focused investor, strategic airline group, private equity investor, or qualified aviation entrepreneur to acquire an existing platform and build upon its established corporate, operational and regulatory infrastructure.

Key Highlights

- Established airline business in the Philippines
- 100% ownership available for acquisition
- Existing corporate and operational infrastructure
- Established aviation regulatory framework and documentation
- Existing Air Operator Certificate (AOC) and operational specifications as part of the due diligence package
- Aircraft records, maintenance documentation and operational manuals available for review
- Existing pilot and engineering licensing documentation
- Safety Management System (SMS) documentation in place
- Relevant CAAP regulatory certificates and CAB permits available for due diligence
- Opportunity for a new owner to continue and develop the business
- Structured acquisition process with formal due diligence and share transfer documentation

Regulatory & Operational Infrastructure

The company maintains an established aviation framework, with due diligence covering key technical and regulatory areas, including:

- Air Operator Certificate (AOC)
- Operations Specifications
- Aircraft records and documentation
- AMO certifications
- CAAP manuals
- Pilot and engineer licences
- MEL/CDL documentation
- Safety Management System records
- CAAP certificates
- Civil Aeronautics Board (CAB) permits
- Department of Transportation (DOTr) compliance

The acquisition materials also contemplate a formal transition of operational management following closing, including the appointment of a new CEO / Accountable Manager and relevant post holders, together with updates to regulatory filings, operational manuals and safety management documentation.

Transaction Structure

The proposed acquisition process includes:

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Airport

COUNTRY

Philippines

BUSINESS ID

L#20261184

NDA → LOI / Term Sheet → Initial Down Payment → Share Purchase Agreement →
Final Payment → Share Transfer → Business Turnover

The seller's process provides for comprehensive legal, financial, technical, operational and regulatory due diligence prior to completion.

Confidential Investment Opportunity

Further information, including the airline's identity, financial profile, fleet/assets, operating history and detailed transaction terms, can be made available to qualified prospective buyers following execution of an NDA and commencement of the formal due diligence process.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM