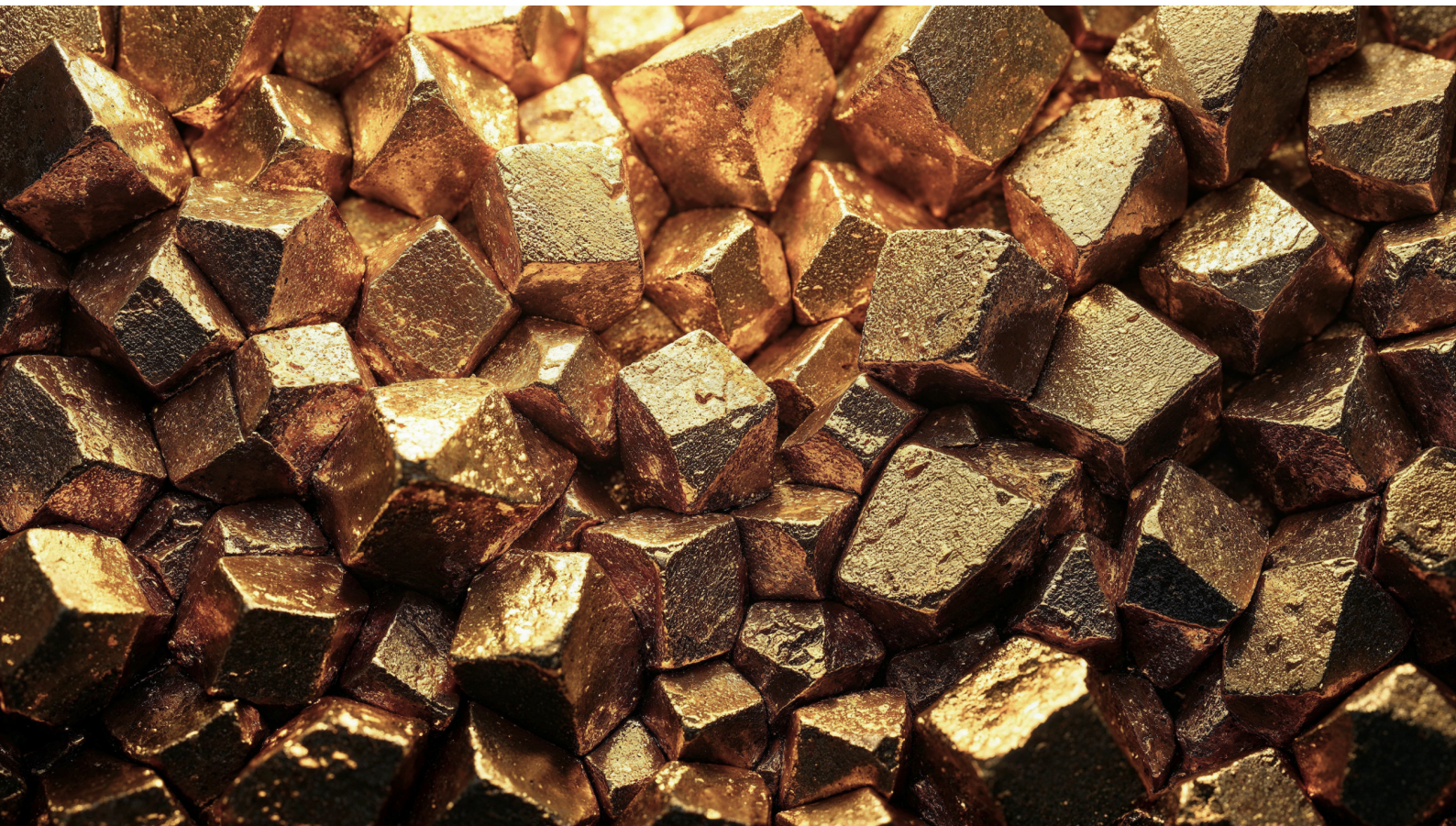


Australian Gold Mine with 150+ Years of Mining History & JORC- Certified Resources



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Australian Gold Mine with 150+ Years of Mining History & JORC-Certified Resources

An established Australian gold mining opportunity encompassing approximately 340 km² of mineral rights, located within a historic Australian goldfield with more than 150 years of gold-mining history. The asset reportedly contains 4.4+ million ounces (139 tonnes) of gold resources, including approximately 4.1 million ounces of higher-grade gold at an average grade of 29 g/t.

Investment Highlights

- **Historic Australian Goldfield:** Described in the source materials as the 6th-largest historical gold producer in Australia, with a mining history spanning 150+ years.
- **Large Land Position:** Approximately 340 km² covering the historic and prominent Australian goldfields.
- **Significant Gold Resources:** 4.4+ million oz (139 tonnes) of reported gold resources.
- **High-Grade Component:** Approximately 4.1 million oz (127 tonnes) identified as higher-grade gold, with an average reported grade of 29 g/t.
- **JORC-Certified Resource Estimates:** 2027 estimates presented in the materials include 2.0 million oz for the entire gold mine and 1.5 million oz for the referenced portion of the mine.
- **Permitting:** The Australian operating company reportedly holds 100% equity in the gold mine and owns the licenses/permits required for gold mining, including two exploration permits, two environmental permits and a mining lease.
- **Development Strategy:** Proposed development includes resource upgrading, gold mining, an anticipated IPO listing in 2028/2029, and subsequent development of AI and gold-derivative product initiatives.

Production & Financial Forecast

The business plan projects a progressive increase in annual gold production:

Year	Gold Production	Net Profit Forecast
Year 1	65,000 oz	US\$233M
Year 2	120,000 oz	US\$455M
Year 3	180,000 oz	US\$731M
Year 4	218,000 oz	US\$923M
Year 5	240,000 oz	US\$1.1B

The materials indicate cumulative projected net profit of approximately US\$3.4 billion over the five-year forecast period.

Resource Valuation

Based on a gold price assumption of US\$4,300/oz, the source materials present the following indicative resource valuations:

- 2.0M oz: approximately US\$8.6B
- 1.5M oz: approximately US\$6.5B
- 500,000 oz: approximately US\$2.2B

TARGET PRICE
\$295,000,000

BUSINESS TYPE
Mining Businesses

COUNTRY
Australia

BUSINESS ID
L#20261179

These figures represent resource-value calculations in the source material rather than an independent valuation.

Transaction Opportunity

51% Shareholding

- Indicative consideration: HK\$1.20 billion
- Approximately US\$154 million

100% Shareholding

- Indicative consideration: HK\$2.30 billion
- Approximately US\$295 million

Strategic Development Roadmap

Phase 1 — Development

1. IPO listing preparation
2. Mineral Resource Estimate / resource upgrade
3. Gold mining development
4. Target IPO listing: 2028/2029

Phase 2 — Expansion

- Artificial Intelligence initiatives
- Gold derivative products

Key Investment Rationale

The opportunity combines a large-scale Australian gold asset, substantial reported resources, existing mining-related permits, JORC-certified resource estimates and a defined production-development plan. The proposed transaction provides investors with the option to acquire either a 51% controlling interest or 100% ownership of the asset.

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