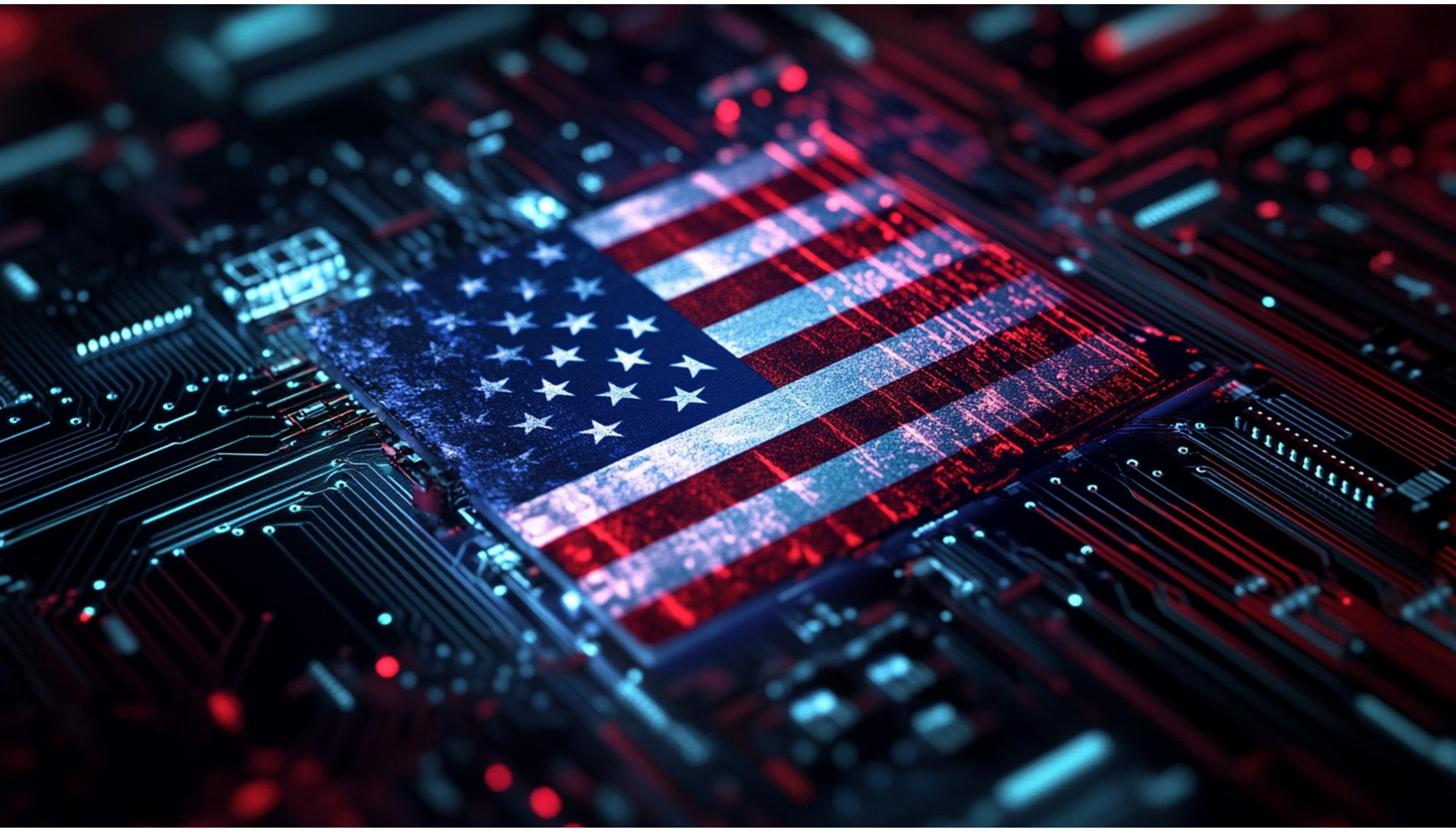
MERGERSCORP

US 200 MW Data Center Grid-Powered Site



PRINTED ON: *September 25, 2026, 10:41 AM (EST)* **PUBLISHED ON:** *September 23, 2026, 12:44 PM (EST)* **UPDATED ON:** *September 23, 2026, 12:47 AM (EST)*

MERGERSCORP

US 200 MW Data Center Grid-Powered Site

An acquisition opportunity is available for a **200 MW grid-powered data center development site** in Ohio, tailored specifically for **AI and high-performance computing (HPC)** workloads. The offering includes **14 acres of land** at an asking price of **$9 million**.

Key Transaction & Technical Metrics

Metric	Details
Planned Capacity	200 MW
Power Source	Grid
Indicative Power Rate	$0.052 / kWh
Power Delivery Timeline	24–30 months (potential opportunity to expedite)
Site Footprint	14 acres included
Asking Price	$9,000,000
Utility Letter of Credit (LC)	$11,000,000 (Due October 15, 2026)
Primary Use Case	Artificial Intelligence (AI) & High-Performance Computing (HPC)

Critical Due Diligence & Capital Considerations

- **Utility Letter of Credit:** A separate utility requirement of an **$11 million Letter of Credit** is due by **October 15, 2026**. This capital commitment is independent of the $9 million purchase price.
- **Timeline Acceleration:** Prospective buyers have the opportunity to explore an expedited power delivery schedule ahead of the baseline 24–30 month projection .
- **Confirmatory Diligence Items:** Key focus areas during diligence should include finalizing the terms of the utility Letter of Credit, verifying the indicative $0.052/kWh power rate, and confirming the feasibility of an accelerated power delivery timeline.

TARGET PRICE
$9,000,000

BUSINESS TYPE
Data Centers

COUNTRY
United States

BUSINESS ID
L#20261176

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

MERGERSCORP