Historical Established Italian Bank

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Historical Italian bank positioned around ethical finance principles, prioritizing transparency, reliability, and social responsibility alongside economic performance. A distinct structural feature includes committing a portion of profits toward regional social and community initiatives.

- **Market Tier:** Boutique / Niche specialized financial institution.
- **Asset Size:** Small-scale banking institution (Less than 250M AuM).
- **Market Share:** Negligible fractional domestic market share, operating as a specialized player rather than a mass-market retail bank.
- **Staffing:** Highly lean organization maintaining a compact team (approximately 35 employees).
- **Regulatory & Membership Protections:**
    - Regulated by the **Bank of Italy** and supervised within the European framework.
    - Participates in the **Interbank Deposit Protection Fund (FITD)**, protecting eligible deposits up to 100,000 EUR.

Core Business Focus & Services

- **Primary Activities:** Trading, Asset management, wealth solutions, and investment services tailored to varied risk profiles.
- **Product Line:**
    - Active asset management strategies (including equity, balanced, and debt securities lines).
    - Specialized tactical trading strategies (such as arbitrage and dynamic bond/obbligazionaria portfolios).
- Statutory Capital NOT included in the Enterprise Value

LEGAL NOTE

- **Buy-Side Mandate Required:** Representation and execution of any transactional services are strictly contingent upon the execution of a fully signed Buy-Side Mandate agreement. Until such mandate is formally executed by all parties, no advisory, agency, or fiduciary relationship exists.

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TARGET PRICE
EUR 25,000,000

GROSS REVENUE
EUR 0

EBITDA
EUR 0

BUSINESS TYPE
Banks

COUNTRY
Italy

BUSINESS ID
L#20261167

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