Institutional Digital Asset Investment Platform

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Institutional Digital Asset Investment Platform

An opportunity to acquire a fully established institutional digital asset investment platform comprising:

- A British Virgin Islands (BVI) licensed Investment Manager, licensed in January 2026.
- A Cayman Islands Segregated Portfolio Company (SPC), licensed in November 2025.
- An institutional-grade ecosystem of established legal, fund administration, audit, custody and banking service providers.
- Three established digital asset investment strategies, providing a turnkey foundation for immediate integration, capital deployment and further growth.

The platform offers a strategic buyer the opportunity to acquire an operational and institutionally structured digital asset investment infrastructure rather than building the regulatory and service-provider framework from the ground up.

Platform Snapshot

Item	Details
Investment Manager	Investment Management Ltd. — BVI
Investment Manager Licence	January 2026
Fund Structure	Fund SPC — Cayman Islands
SPC Licence	November 2025
Investment Strategies	3 digital asset strategies
Target Investors	Professional & Institutional Investors
Legal Counsel	Loeb Smith Attorneys
Fund Administrator & NAV	NAV Fund Services
Independent Auditor	Moore
Digital Asset Custodian	Fireblocks
Banking Partner	iRACE Bank (formerly FundBank)

Key Investment Highlights

- Recently licensed BVI Investment Manager, providing an established regulatory framework.
- Cayman Islands SPC structure with a licence obtained in November 2025.
- Institutional-grade operating infrastructure across legal, administration, audit, custody and banking.
- Three digital asset investment strategies already established.
- Turnkey platform designed for immediate integration, expansion or strategic deployment.
- Access to an established institutional service-provider ecosystem.
- Potential to accelerate a buyer's entry or expansion within the regulated digital asset investment market.
- Opportunity to acquire the platform through a 100% share acquisition.

Institutional Service Provider Ecosystem

GROSS REVENUE
$0

EBITDA
$0

BUSINESS TYPE
Financial Services

COUNTRY
British Virgin Islands

BUSINESS ID
L#20261154

- Legal Counsel: Loeb Smith Attorneys
- Fund Administrator: NAV Fund Services
- Independent Auditor: Moore
- Digital Asset Custodian: Fireblocks
- Banking Partner: iRACE Bank (formerly FundBank)

Transaction Opportunity

The shareholders are open to discussing a 100% acquisition.
Additional information will be provided under a Non-Disclosure Agreement

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