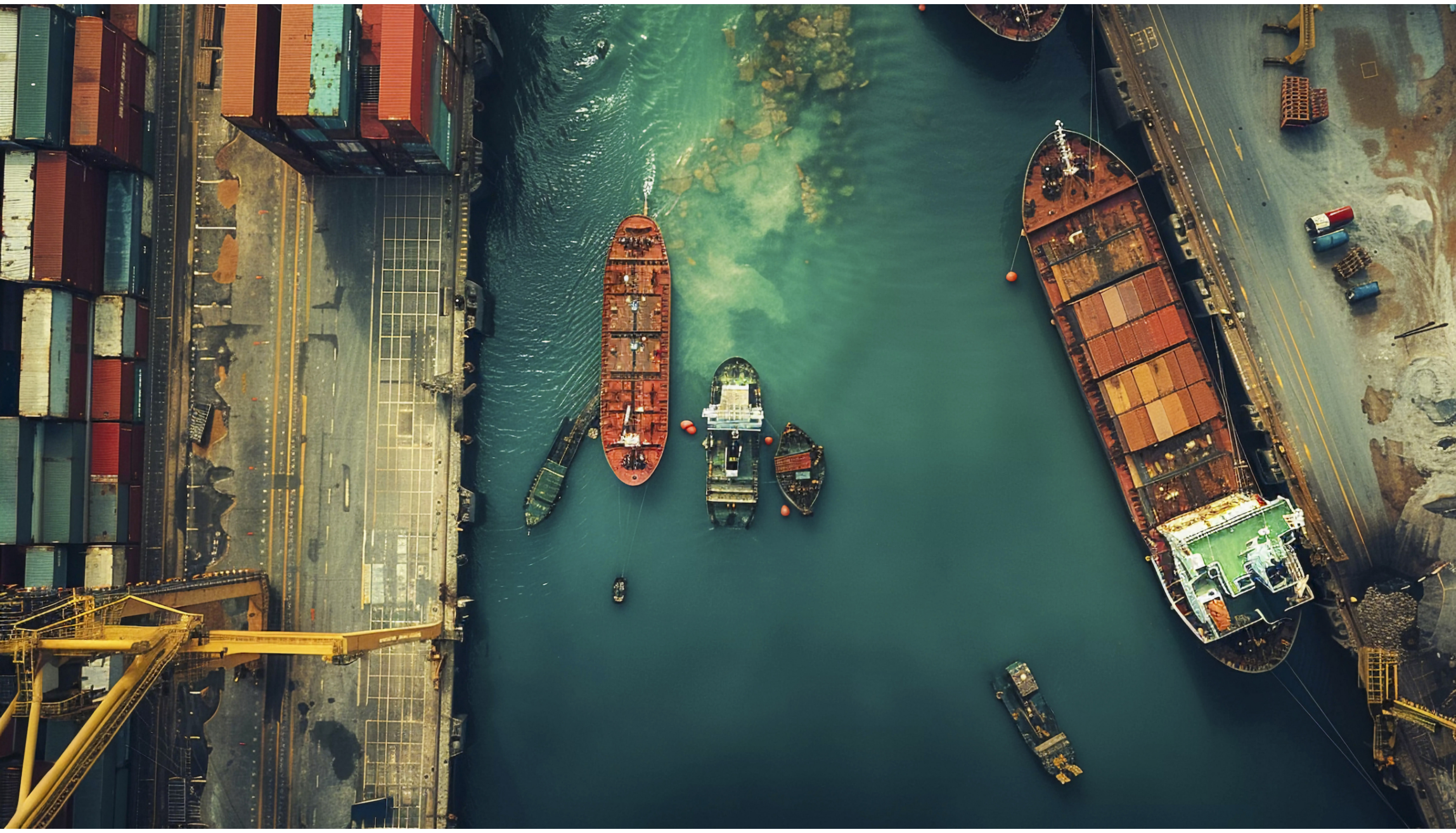
Strategic Multipurpose River Terminal



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Strategic Multipurpose River Terminal

GROSS REVENUE
$0

EBITDA
$0

BUSINESS TYPE
Port

COUNTRY
Argentina

BUSINESS ID
L#20261150

An established multipurpose river logistics platform in Argentina, combining an operating bulk agricultural cargo business with existing river infrastructure and multiple avenues for future expansion. The asset provides investors with exposure to the intersection of agriculture, inland-waterway logistics and infrastructure, supported by an established operating platform and the potential to increase throughput, diversify cargo, strengthen multimodal connectivity and develop complementary logistics or industrial activities.

The opportunity is particularly relevant for investors seeking operating infrastructure with identifiable value-creation levers and long-term strategic optionality.

Investment Highlights

Established Operating Platform

Existing river-terminal infrastructure with an operating track record in bulk agricultural logistics, providing a foundation for continued operations and future optimization.

Strategic Agricultural Exposure

Positioned within an important agricultural production and logistics corridor, providing access to established regional cargo flows.

Multipurpose Infrastructure

The platform combines bulk cargo handling, storage, conditioning, loading and unloading with complementary river logistics and feeder/container-related capabilities.

Significant Expansion Optionality

Potential to increase handling and storage capacity and optimize the existing infrastructure to support additional cargo volumes and services.

Cargo Diversification

Opportunity to expand beyond core agricultural bulk commodities into general cargo, containers and other logistics services, subject to development feasibility.

Multimodal Connectivity

Potential to strengthen connections with inland transportation networks, improve cargo flows and create a more integrated logistics platform.

Agribusiness & Industrial Upside

The existing infrastructure may support additional agricultural processing, storage, logistics and complementary industrial or logistics-related developments.

Scarce Strategic Infrastructure

Operating river logistics assets with expansion potential can provide strategic value to infrastructure investors, logistics operators and agricultural groups seeking access to established inland-waterway infrastructure.

Asset Overview

Category	Profile
Country	Argentina
Asset Type	Multipurpose River Terminal / Logistics Platform
Core Business	Bulk agricultural cargo handling & storage
Additional Capabilities	River logistics, feeder & cargo-handling activities
Status	Existing operating platform
Growth Profile	Expansion, optimization & cargo diversification
Strategic Sectors	Agriculture • Logistics • Infrastructure • Industrial Development

Quantitative and geographic identifiers are intentionally withheld at this stage.

Existing Business Platform

The asset currently benefits from:

- Existing river-terminal infrastructure supporting bulk agricultural cargo movements
- Storage, conditioning, loading and unloading capabilities
- Complementary river logistics and feeder/container-related activities
- Infrastructure suitable for further optimization and expansion

Value-Creation Opportunities

01 — Capacity Expansion

Increase existing handling and storage capabilities to support additional volumes.

02 — Multimodal Logistics

Improve integration with inland transportation networks and optimize regional cargo flows.

03 — Cargo Diversification

Expand the platform's cargo mix through general cargo, containerized cargo and additional logistics services.

04 — Agribusiness Integration

Explore opportunities for additional processing, storage and agricultural logistics activities.

05 — Industrial & Logistics Development

Develop complementary logistics or industrial uses around the existing infrastructure.

06 — Regional River Trade

Capture additional cargo flows generated by regional inland-waterway trade.

Investment Thesis

Operating Base + Strategic Location + Expansion Optionality

The investment case is supported by five principal drivers:

Established infrastructure
An existing operating platform provides a foundation for immediate ownership and operational improvement.

Agricultural exposure
The asset provides access to agricultural production and logistics flows within an important productive region.

Multiple growth levers
Value creation can potentially be pursued through capacity expansion, cargo diversification, multimodal integration and complementary development.

Infrastructure scarcity
Established river logistics infrastructure with expansion optionality may offer strategic value in a sector where infrastructure access can be difficult to replicate.

Strategic optionality
The asset may be suitable for both financial and strategic investors seeking exposure to Argentine agriculture, logistics and infrastructure.

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