111.12 MW Brazilian Operational WPP Wind Energy Portfolio

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This transaction represents an institutional-grade investment opportunity to acquire **100% equity ownership** in two utility-scale, fully operational wind power complexes in the premier wind corridor of Northeast Brazil. With an aggregate installed capacity of **111.12 MW** (52 commercial turbines) and continuous, verified operational performance since **October 2016**, the portfolio provides de-risked exposure to long-term contracted cash flows under Brazil's federal regulatory framework.

Metric	BRL Valuation / Value	USD Equivalent	Strategic Notes
Installed Capacity	**111.12 MW**	**111.12 MW**	52 operational wind turbines
Estimated Portfolio Valuation	**R$ 1.00 Billion**	**$196.1 Million**	Enterprise Value (EV) baseline
Combined Net Capacity Factor	**49.5%**	**49.5%**	Verified multi-year operational average
Operating Track Record	Continuous since Oct 2016	10-year operating history	Fully de-risked asset base
Commercial Offtake	Regulated Market (**ACR**)	Long-Term PPAs	Supervised by ANEEL
PPA Expiry Horizon	**July 2034**	**~8 Years Remaining**	Inflation-indexed contracted revenues

TARGET PRICE
$196,676,200

GROSS REVENUE
$18,760,000

EBITDA
$0

BUSINESS TYPE
Renewable Energy

COUNTRY
Brazil

BUSINESS ID
L#20261135

Regulatory, Grid & Environmental Standing

- **Grid Connection & Power Evacuation:** Both complexes feature dedicated step-up substations, medium-to-high voltage transformer bays, and private interconnection spurs connected to the Brazilian National Interconnected System (**SIN**). Technical availability and dispatch protocols conform strictly to ONS grid procedures.

- **Offtake Security (CCEE / ACR Framework):** Contracts are cleared and settled through CCEE, insulating the portfolio from bilateral counterparty credit defaults via standard regulated pool netting mechanisms.

- **Environmental Licensing:** Operating Licenses (Licença de Operação – LO) are active and renewed under the jurisdiction of state and federal environmental agencies (IBAMA / State Environmental Secretariats), with standard wildlife monitoring and mitigation protocols in place.

- **Operations & Maintenance (O&M):** Turbines operate under predictive condition-monitoring systems with scheduled component servicing, ensuring turbine mechanical availability exceeding 97%.

Parameter	Complex 1	Complex 2	Consolidated Portfolio (BRL)	Consolidated Portfolio (USD @ 5.10)
Installed Capacity	24.20 MW	86.92 MW	**111.12 MW**	**111.12 MW**
Turbine Configuration	11 × 2.20 MW	41 × 2.12 MW	**52 Turbines**	**52 Turbines**
COD (Commercial Operation)	October 2016	2018	**Operating since 2016**	**Operating since 2016**
Net Capacity Factor	~42.4% (Direct Historical)	~51.5% (Modelled Balance)	**49.5%**	**49.5%**
Annual Generation	~90,000 MWh	~391,800 MWh (Implied)	**~481,800 MWh / Year**	**~481,800 MWh / Year**
PPA Tariff	R$ 205.80 / MWh	R$ 211.08 / MWh	**R$ 209.93 / MWh**(Wtd Avg)	**$41.16 / MWh**
PPA Contract Term	Through July 2034	Through July 2034	**Through July 2034**	**Through July 2034 (~8 Yrs)**
Annual Gross Revenue	~R$ 13.00 Million	~R$ 82.70 Million (Implied)	**~R$ 95.70 Million / Year**	**~$18.76 Million / Year**
Estimated Asset Valuation	—	—	**R$ 1.00 Billion**	**$196.08 Million**

USD/BRL Exchange Rate	Portfolio Valuation (USD Equiv.)	Complex 1 Annual Revenue	Complex 2 Estimated Revenue	Total Estimated Annual Gross Revenue
4.75	$210.5M	$2.74M	$17.41M	$20.15M
5.00	$200.0M	$2.60M	$16.54M	$19.14M
5.10 (Baseline)	**$196.1M**	**$2.55M**	**$16.22M**	**$18.77M**
5.25	$190.5M	$2.48M	$15.75M	$18.23M
5.50	$181.8M	$2.36M	$15.04M	$17.40M

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