

60-Year-Old Corrugated Packaging & Eco-Logistics Manufacturing Business



MERGERSCORP

60-Year-Old Corrugated Packaging & Eco-Logistics Manufacturing Business

The organization is a long-established Italian manufacturer specializing in integrated corrugated cardboard packaging, high-definition display printing, and heavy-duty paper-based logistics solutions. Operating continuously out of Italy, for over 70 years, the group serves as a full-service packaging partner—handling the entire lifecycle of industrial and retail packaging from raw paper transformation and structural engineering to precision die-cutting, high-volume flexographic printing, and custom digital prototyping. By integrating raw material converting with finished-goods conversion on a single industrial footprint, the company delivers end-to-end supply chain packaging designed to optimize transport efficiency, minimize product damage, and ensure strict adherence to international environmental regulations.

Key Operational Footprint & Infrastructure

- **Manufacturing Capacity:** Operates across a modern industrial site spanning approximately **150,000 m²**, featuring over **48,000 m² to 50,000 m²** of fully covered production, converting, and warehousing facilities.
- **Daily Output & Converting Capability:** Features an integrated production capacity capable of converting and processing over **150 to 200 metric tons** of corrugated paperboard daily, translating to tens of millions of square meters of packaging material annually.
- **Workforce:** Powered by a specialized workforce of **50 to 99 skilled employees**, including dedicated structural designers, CAD/CAM technicians, graphics specialists, and plant machinery operators.
- **Logistics & Radius:** Positioned strategically near major Italian transit corridors, serving primary industrial and agricultural clients within an optimized **200 km distribution radius** to minimize transport emissions and deliver rapid turnaround times.

Core Business Divisions & Product Portfolio

1. Standard & Custom Corrugated Packaging

- **High-Volume Shipping Containers:** Production of single-, double-, and heavy-duty triple-wall corrugated boxes (American RSC/FEFCO standards) designed for stacking strength and puncture resistance.
- **Die-Cut & Structural Design:** Custom-engineered packaging tailored to product geometry, including automated assembly lines, self-locking containers, micro-flute e-commerce boxes, and tear-strip opening features.

TARGET PRICE
EUR 65,000,000

GROSS REVENUE
EUR 54,000,000

EBITDA
EUR 7,000,000

BUSINESS TYPE
Manufacturing

REAL ESTATE
Not Included

REASON FOR SELLING
Retirement

COUNTRY
Italy

BUSINESS ID
L#20261117

- **Flexographic & Digital Printing:** Multi-color high-definition flexo printing for mass manufacturing alongside direct-to-corrugated digital printing for high-resolution graphic applications.

2. Digital Printing, Point-of-Sale (POS) & Prototyping

- **Retail & Floor Displays:** Structural engineering and production of counter displays, freestanding floor displays (FSDUs), and promotional signage for direct-to-retail placement.
- **Rapid Prototyping & Short-Run Orders:** Equipped with digital cutting plotters and large-format digital presses, allowing the company to produce functional sample prototypes within **24 to 48 hours** and handle small-batch production runs with zero upfront tooling or die-plate costs.

3. ECOPAL & Advanced Logistics Solutions

- **100% Recyclable Cardboard Pallets:** Lightweight, high-strength corrugated and honeycomb paper pallets designed to replace traditional timber pallets. Capable of supporting dynamic loads of up to **1,500 kg**, these units offer up to an **80% reduction in weight** compared to wood, leading to reduced freight costs and lower carbon emissions.
- **Paper Honeycomb & Protective Accessories:** High-rigidity paper honeycomb panels, corner protectors, edge guards, and custom shock-absorbing inserts designed to eliminate plastic expanding foam (EPS) from transport packaging.

Revenue

Sales:

- **2022:** € 58M
- **2023:** € 51M
- **2024:** € 51M
- **2025:** € 54M

EBITDA

EBITDA:

- **2022:** € 10M
- **2023:** € 14M
- **2024:** € 8M
- **2025:** € 7M

Legal Notes

The information contained in this business listing is provided for informational purposes only and does not constitute an offer to sell, a solicitation of an offer to buy, or a recommendation of any security, business, or asset by MergersCorp M&A International or its affiliates.

All financial data, operational metrics, and business details concerning the 60-year-old corrugated packaging and eco-logistics manufacturing business have been provided solely by the seller or third-party sources and have not been independently verified by MergersCorp M&A International. Prospective buyers are strongly advised to conduct

their own independent due diligence, accounting, financial, legal, and regulatory audits before entering into any binding agreement or transaction.

MergersCorp M&A International makes no representations or warranties, express or implied, as to the accuracy, completeness, or reliability of the information provided herein and accepts no liability for any direct, indirect, or consequential losses resulting from reliance on this listing.

Access to detailed company documentation, financial statements, and confidential negotiations is strictly contingent upon the execution of a Non-Disclosure Agreement (NDA) and the provision of verifiable Proof of Funds (POF) + Buy Side Fee Agreement.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM