Swiss Private Bank for Entrepreneurs and Families

PRINTED ON: *July 30, 2026, 5:40 PM (EST)* **PUBLISHED ON:** *July 30, 2026, 3:39 AM (EST)* **UPDATED ON:** *July 30, 2026, 3:44 AM (EST)*

MERGERSCORP

MERGERSCORP

Swiss Private Bank for Entrepreneurs and Families

Profile: Swiss banking platform combining wealth management, lending activities, and corporate/global advisory services.

Indicative Metrics

- Assets under Management: approximately CHF 3–5 billion
- Total Assets: approximately CHF 700 million–1.1 billion
- Employees: approximately 90–140
- Annual Operating Income: approximately CHF 45–65 million
- Annual Profit: mid single-digit million CHF
- Shareholders' Equity: more than CHF 100 million
- Capital & Liquidity Ratios: well above regulatory minimum requirements

Business Model: Traditional Swiss wealth management combined with Lombard lending, selected real estate financing, structured lending, corporate finance advisory, M&A advisory, financing advisory, custody, trading, and reporting services.

Client Base: High-net-worth individuals, entrepreneurs, family-owned businesses, external asset managers, and mid-sized companies. The bank combines private wealth management with financing solutions for businesses and entrepreneurial projects.

Investment Case: Particularly attractive for an acquirer seeking a larger Swiss platform with an established management team, multiple client segments, and a broader product offering extending beyond traditional private banking. Significant cross-selling potential exists between private wealth management, corporate financing, and corporate advisory services.

Swiss Banking Market Overview

Swiss banks serving entrepreneurs and family-owned businesses benefit from the country's position as a leading international financial center and corporate advisory hub. Demand for integrated solutions combining wealth management, corporate finance, lending, and succession planning continues to grow among business owners. Institutions capable of cross-selling private banking and corporate advisory services enjoy stronger client retention, diversified revenues, and higher long-term profitability, making this business model particularly attractive for strategic banking groups seeking comprehensive client relationships.

LEGAL NOTE

- **Buy-Side Mandate Required:** Representation and execution of any transactional services are strictly contingent upon the execution of a fully signed Buy-Side Mandate agreement. Until such mandate is formally executed by all parties, no advisory, agency, or fiduciary relationship exists.

- **KYC & Proof of Funds (POF):** To comply with applicable legal regulations, anti-money laundering (AML) standards, and transaction protocols, the prospective Buyer must complete all standard Know Your Customer (KYC) verification procedures and provide verifiable Proof of Funds (POF) prior to receiving

TARGET PRICE
CHF 210,000,000

GROSS REVENUE
CHF 0

EBITDA
CHF 0

BUSINESS TYPE
Banks

COUNTRY
Switzerland

BUSINESS ID
L#20261115

confidential target information, entering into negotiations, or submitting a formal offer.

- **No Offer or Solicitations:** Nothing herein constitutes an offer to sell, a solicitation of an offer to buy, or a recommendation to purchase any security, asset, or business entity.

- **Confidentiality & Non-Reliance:** The information contained herein is confidential and intended solely for the recipient. No representation or warranty, express or implied, is made as to the accuracy or completeness of the information provided.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

MERGERSCORP