MERGERSCORP

Mid-Sized Independent Wealth Management Group

PRINTED ON: *July 30, 2026, 4:14 PM (EST)* **PUBLISHED ON:** *July 30, 2026, 3:37 AM (EST)* **UPDATED ON:** *July 30, 2026, 3:44 AM (EST)*

MERGERSCORP

Mid-Sized Independent Wealth Management Group

TARGET PRICE
CHF 200,000,000

GROSS REVENUE
CHF 0

EBITDA
CHF 0

BUSINESS TYPE
Financial Services

COUNTRY
Switzerland

BUSINESS ID
L#20261114

Profile: Established Swiss private banking and wealth management group with a significantly larger client base than a traditional boutique bank and an internationally focused business model.

Indicative Metrics

- Group Assets under Management: approximately CHF 5–9 billion
- Net New Money (latest financial year): positive low triple-digit million CHF
- Organization: substantially larger than a small private bank
- Revenue Model: predominantly recurring management, advisory, and custody fees
- Capital & Liquidity: strong and conservatively managed

Business Model: Private banking, wealth management, investment advisory, family-office-style services, Lombard lending, and services for external asset managers. The Swiss banking platform is complemented by selected international relationships, investments, and local partnership structures.

Client Base: International HNWIs and UHNWIs, entrepreneurial families, family offices, independent asset managers, and selected institutional investors. The platform has well-established expertise across multiple international target markets.

Investment Case: A rare opportunity to acquire a Swiss wealth management platform with meaningful scale. Particularly suitable for a foreign private bank, a regional banking group, or a long-term financial investor seeking not only a banking license but an established international franchise. Additional growth can be achieved through team acquisitions and the integration of further client portfolios.

Swiss Banking Market Overview

Independent wealth management groups are among the fastest-growing segments of the Swiss financial industry, supported by increasing global demand for independent investment advice and multi-family office services. Switzerland's reputation for asset protection, sophisticated investment expertise, and international client servicing continues to attract HNW and UHNW individuals. Platforms with several billion Swiss francs in assets under management have become increasingly attractive acquisition targets due to their scalability, recurring fee income, and international distribution capabilities.

NOTICE REGARDING REQUESTS & TRANSACTION DETAILS

Please be advised that inquiries and requests for confidential transaction details will **strictly** be considered upon receipt of a complete **Know Your Customer (KYC)** compliance package.

To be evaluated, all submissions must include the following documentation:

- **Non-Disclosure Agreement (NDA)** — Fully executed

- **Proof of Funds (POF)** — Recent bank letter, tear sheet, or equivalent verification
- **Professional / Bank References**
- **Buy-Side Agreement** — Signed representation mandate

Note: Incomplete requests or submissions lacking the required verification documents will be disregarded without exception.

NOTICE REGARDING REQUESTS & TRANSACTION DETAILS

Please be advised that inquiries and requests for confidential transaction details will **strictly** be considered upon receipt of a complete **Know Your Customer (KYC)** compliance package.

To be evaluated, all submissions must include the following documentation:

- **Non-Disclosure Agreement (NDA)** — Fully executed
- **Proof of Funds (POF)** — Recent bank letter, tear sheet, or equivalent verification
- **Professional / Bank References**
- **Buy-Side Agreement** — Signed representation mandate

Note: Incomplete requests or submissions lacking the required verification documents will be disregarded without exception.

LEGAL NOTE

- **Buy-Side Mandate Required:** Representation and execution of any transactional services are strictly contingent upon the execution of a fully signed Buy-Side Mandate agreement. Until such mandate is formally executed by all parties, no advisory, agency, or fiduciary relationship exists.
- **KYC & Proof of Funds (POF):** To comply with applicable legal regulations, anti-money laundering (AML) standards, and transaction protocols, the prospective Buyer must complete all standard Know Your Customer (KYC) verification procedures and provide verifiable Proof of Funds (POF) prior to receiving confidential target information, entering into negotiations, or submitting a formal offer.
- **No Offer or Solicitations:** Nothing herein constitutes an offer to sell, a solicitation of an offer to buy, or a recommendation to purchase any security, asset, or business entity.

- **Confidentiality & Non-Reliance:** The information contained herein is confidential and intended solely for the recipient. No representation or warranty, express or implied, is made as to the accuracy or completeness of the information provided.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

MERGERSCORP

WWW.MERGERSCORP.COM