50+ Years-Old Poultry Processing & Production Platform

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50+ Years-Old Poultry Processing & Production Platform

Argentina's leading vertically integrated poultry producers with over 50 years of operating history. The business controls the entire production chain—from feed manufacturing and hatchery operations to farming, processing, distribution, and exports—creating significant operational efficiencies and high quality standards.

The company has established itself as a recognized supplier in both domestic and international markets, supported by modern production facilities, export certifications, and substantial unused production capacity.

Business Overview

The company operates one of Argentina's most comprehensive poultry production platforms, integrating every stage of production:

- Feed manufacturing
- Fertile egg production
- Hatchery operations
- Broiler farming
- Poultry processing
- Packaging
- Distribution
- Export sales
- By-product processing

This vertically integrated structure provides full quality control, supply security, cost efficiencies, and product traceability throughout the value chain.

Key Financial Highlights

Metric	Latest Year
Revenue	USD 104.7M
EBITDA	USD 4.36M
EBITDA Margin	4.2%
Birds Processed	19 Million annually
Employees	800

Strategic Assets

The transaction includes an extensive portfolio of industrial assets developed over more than five decades, including:

Poultry Processing Complex

- Processing capacity of 15,000 birds per hour
- 10,000 m² processing facility
- 100-hectare industrial site
- Automated Marel Stork processing equipment
- Export-certified facility
- Cold storage infrastructure

TARGET PRICE
$165,000,000

GROSS REVENUE
$104,000,000

EBITDA
$4,360,000

BUSINESS TYPE
Manufacturing

COUNTRY
Argentina

BUSINESS ID
L#20261106

Farming Operations

- 19 company-owned farms
- 500 hectares
- Housing capacity exceeding 1.12 million birds
- Modern automated feeding and ventilation systems

Feed Manufacturing Plant

- Capacity of 40 tons/hour
- Significant raw material storage
- Integrated logistics infrastructure

Hatchery

- Weekly capacity of 727,000 eggs
- Designed for future capacity expansion
- Automated climate-controlled operations

Additional assets include a rendering plant, quality laboratory, administrative offices, registered trademarks, water treatment facilities, and land available for expansion.

Competitive Advantages

- Complete vertical integration across the poultry production chain
- Strong and diversified customer relationships
- Export approvals enabling access to international markets
- Strategic location near key production and logistics corridors
- High operational standards and biosecurity protocols
- Significant embedded asset value
- Opportunity to increase production utilizing existing infrastructure without major capital expenditure

Growth Opportunity

The company currently operates one production shift, while its processing facilities are designed to accommodate two shifts, offering meaningful upside through increased capacity utilization without significant additional capital investment. Revenue growth can also be supported through expansion into new domestic and export channels

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