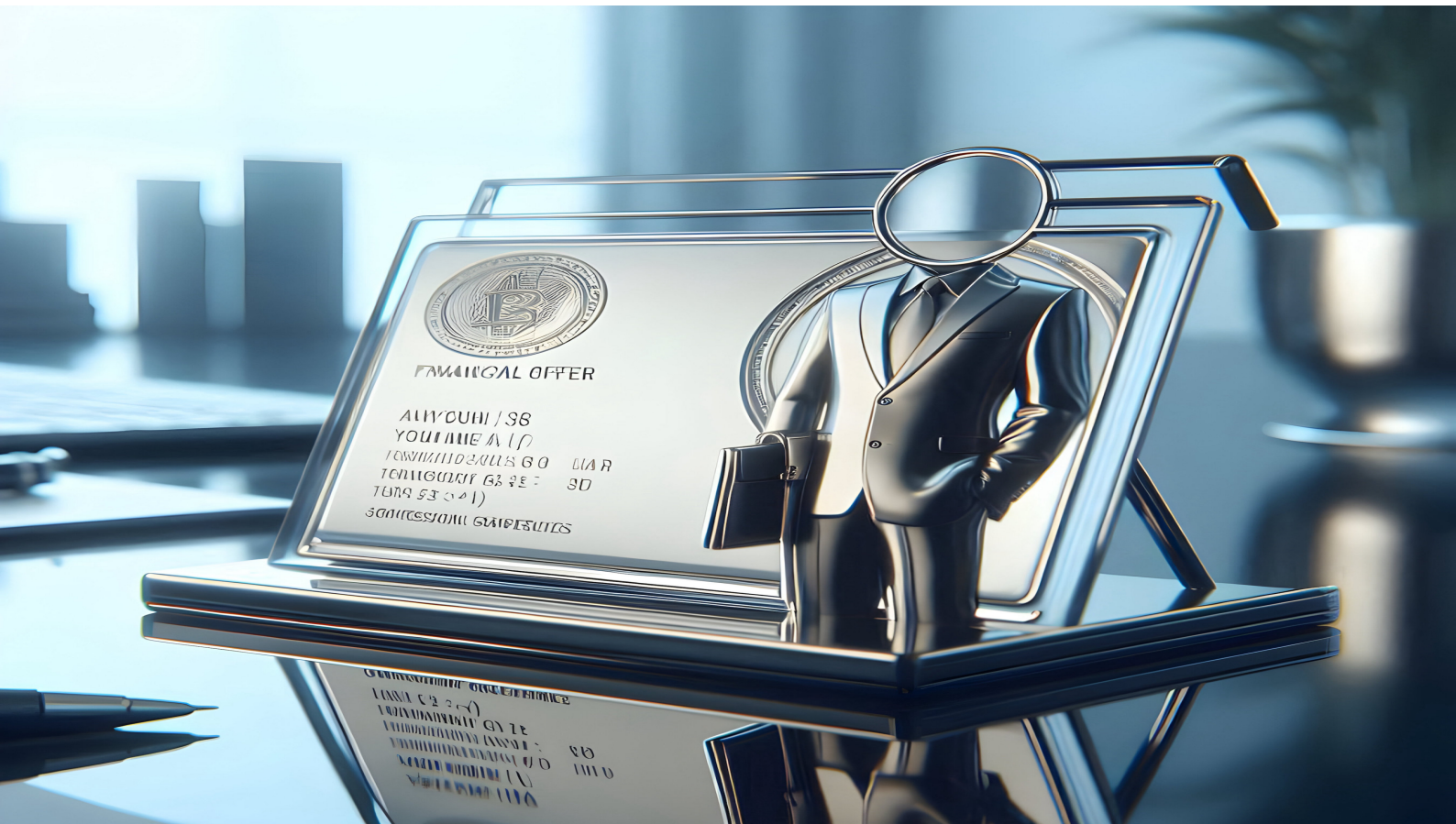


Leading Licensed Money Services Business



MERGERSCORP

Leading Licensed Money Services Business

A profitable and fully licensed Malaysian Money Services Business (MSB) with a nationwide footprint and established market presence.

The Company operates one of Malaysia's largest physical remittance and foreign exchange networks, providing immediate access to a highly regulated and rapidly growing financial services market.

Key Highlights

- Fully Licensed MSB Platform with approvals for both remittance and foreign exchange activities
- Immediate Market Entry into Malaysia, bypassing the typical 24–48-month licensing process
- Extensive network of approximately 100 branches nationwide
- Established customer base of 100,000–150,000 walk-in customers per month
- Strong presence across key Asian remittance corridors, including Indonesia, the Philippines, Bangladesh, Nepal, India, and China
- Experienced workforce of approximately 400 employees
- Highly scalable platform with significant digital transformation opportunities

Strong Financial Performance

The Company has demonstrated consistent profitability and increasing transaction volumes. FY2025 revenue is expected to reach approximately RM40 million (~USD 8.5 million), reflecting the Company's resilient business model and strong market positioning, supported by sustained transaction growth and high-margin operations.

Strategic Rationale

Project Jupiter offers acquirers:

- A turnkey, regulated platform with immediate operational capabilities
- A large physical distribution network that can be leveraged for cross-selling additional financial products
- Significant upside through digitalization, with only 5% of transactions currently processed online
- Access to attractive and high-growth remittance corridors across Southeast and South Asia
- Established banking relationships, compliance infrastructure, and operational systems

Ideal Acquirers

The opportunity is particularly attractive for:

- Regional and international payment companies
- Remittance operators
- Fintech platforms seeking regulatory expansion
- Banks and financial institutions
- Retail financial services groups
- Strategic investors seeking exposure to Southeast Asia's growing payments ecosystem

GROSS REVENUE

\$8,100,000

EBITDA

\$3,200,000

BUSINESS TYPE

Financial Services

COUNTRY

Malaysia

BUSINESS ID

L#20261097

Investment Opportunity

Acquire a profitable, fully licensed, and scalable Malaysian Money Services Business with a nationwide presence, robust financial performance, and significant digital growth potential, while securing immediate access to one of Southeast Asia's most attractive financial services markets.

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