

High-Capacity Sustainable Recycled Paper & Packaging Mill



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An institutional opportunity to acquire 100% of a premier, long-established Brazilian paper mill specializing in the eco-friendly manufacture of high-grade recycled paper products. Strategically located in the industrial heartland of Paraná, the company is a recognized national market leader in circular economy systems, combining decades of operational brand equity with high-barrier technological optimization. The asset also benefits from an established international trade footprint and scalable export capabilities.

1. Industrial Capacity & Operational Scale

The manufacturing asset is supported by top-tier infrastructure designed for high-efficiency, large-scale production.

- **Monthly Output Capacity:** Fully consolidated production capacity of approximately 12,000 metric tons per month of finished paper, driven by optimized processing lines.
- **Advanced Technology:** Modern machinery and thermo-mechanical production systems ensure high structural resistance, reduced CapEx maintenance requirements, and strong energy and water efficiency performance.
- **Operational Efficiency:** Engineered for continuous high-volume throughput with industrial-grade stability and scalability.

2. Diversified & Premium Product Portfolio

The mill serves a diversified base of industrial, commercial, and heavy-duty packaging clients across global markets.

- **Packaging & Corrugated Board:** High-performance corrugating medium (miolo), designed for inner layers of heavy-duty corrugated boxes and logistics-grade protective packaging.
- **Recycled Kraftliner:** Premium eco-kraftliner products optimized for tear-resistant applications, including industrial bag manufacturing, commercial sacks, and sustainable retail packaging.
- **Customized Industrial Papers:** Bespoke paper solutions manufactured to precise technical specifications for multi-sector supply chain requirements.

3. Global Footprint & Sustainable Moat

The company operates with a strong international presence and a structurally embedded ESG advantage.

- **Export Reach:** Established distribution channels across South America, North America, and Europe, supporting consistent international demand.
- **ESG Leadership:** Fully integrated circular production model with zero reliance on virgin wood pulp and 100% recycled fiber inputs.
- **Sustainability Advantage:** Closed-loop fiber reclamation system delivering strong environmental resilience and regulatory alignment.
- **Defensive Market Positioning:** Large-scale production capacity combined with ESG compliance creates durable cost and market-entry barriers.

TARGET PRICE

\$66,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Manufacturing

COUNTRY

Brazil

BUSINESS ID

L#20261092

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