

Premium Cross-Border Payment Infrastructure Platform & VASP Business



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The target company is a highly profitable, specialized payment infrastructure platform designed to eliminate cross-border friction. It seamlessly connects local collection mechanisms (including Brazil's instant PIX transfers), digital assets, and global banking networks like SWIFT and SEPA. The platform provides high-margin, enterprise-grade settlement capabilities to clients without requiring any prior technical or blockchain expertise.

- **Headquarters:** São Paulo, Brazil
- **Management:** Co-founded and led by an experienced CEO and COO

TARGET PRICE

\$8,500,000

GROSS REVENUE

\$1,417,609

EBITDA

\$615,283

BUSINESS TYPE

Fintech

COUNTRY

Brazil

BUSINESS ID

L#20261083

Strategic Value Drivers & Market Moat

- **Regulatory Advantage (VASP/PSAV):** The company is actively advancing its formal Virtual Asset Service Provider licensing with the Central Bank of Brazil. As an active player, it qualifies for provisional operational continuity. This allows an acquirer to bypass standard 2-year licensing delays before the exclusive application window closes on **October 30, 2026**.
- **High-Growth Target Sectors:** The platform features turnkey API infrastructure supporting global payouts across 160+ countries, local BRL pay-in processing for foreign crypto exchanges and e-commerce, international PIX acceptance for global tourism, and high-speed processing for the iGaming and digital entertainment sectors.
- **Certified Asset Valuation:** Core software assets (Platform & Admin) hold an independent certified valuation of **BRL 3,271,412.04** appraised under CPC 04 and NBC TG 04 standards.
- **Unmatched Operating Leverage:** Strategic outsourcing of engineering maintains low fixed OpEx while the company retains 100% intellectual property, source code, and cloud infrastructure control.
- **Zero Debt:** Built entirely via operational cash flows with zero reliance on external venture capital or bank leverage.

The company has demonstrated explosive revenue growth and expanding profitability, achieving a completely self-sustained financial model by 2025.

Financial Performance Snapshot (USD)

Metric (USD) FY 2024 FY 2025 Q1 2026

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Gross Revenue \$227,241 \$1,417,609 \$204,873

Net Revenue \$201,676 \$1,258,127 \$193,412

Gross Profit \$79,452 \$615,283 \$124,272

Gross Margin 39.4% 48.9% **64.3%**

EBITDA -\$6,358 \$528,633 \$92,991

Net Income -\$6,358 \$410,025 \$71,836

Net Margin -2.8% 28.9% **35.1%**

Operating Note: At this conversion rate, the company's negative monthly net burn in Q1 2026 is approximately -\$23,668 per month, highlighting its fully self-sustaining and high-margin operational efficiency.

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