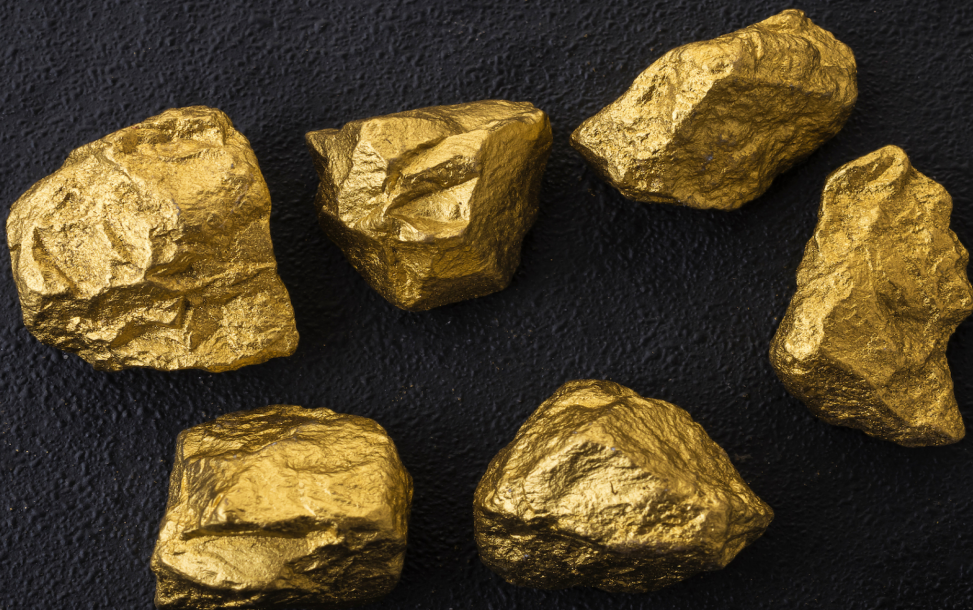


West African Gold Mining Development Opportunity



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West African Gold Mining Development Opportunity

A unique opportunity to invest in the development of a strategically located gold mining concession in one of West Africa’s most prolific gold-producing regions.

The project comprises a fully licensed mining asset covering approximately 16 km² within a highly established gold mining district surrounded by multiple world-class producing mines. The concession benefits from a recently renewed long-term mining lease, advanced geological work, and a defined development plan designed to transition the asset into commercial production.

The investment is structured to provide exposure to a large-scale gold development opportunity through a dedicated project vehicle with clearly defined governance, reporting, and exit mechanisms.

Investment Highlights

Prime Mining Jurisdiction

- Located in a premier West African gold-producing region
- Established mining infrastructure and skilled labor availability
- Proximity to several internationally recognized gold operations

Large Licensed Concession

- Approximately 16 km² mining concession
- Long-term mining lease with remaining tenure of approximately 17 years
- Active exploration and development programs underway

Significant Resource Potential

- Independent technical resource reports available
- Advanced geological assessment completed
- Ongoing work programs focused on resource expansion and classification upgrades

Attractive Development Economics

- Defined phased development plan
- Scalable production profile
- Potential for substantial cash flow generation upon reaching commercial production

Structured Investment Vehicle

- Ring-fenced ownership structure
- Investor governance and reporting rights
- Multiple potential exit pathways

Project Snapshot

Metric	Overview
Asset Type	Gold Mining Project
Location	West Africa
Concession Area	16.07 km ²

TARGET PRICE

\$45,000,000

BUSINESS TYPE

Mining Businesses

COUNTRY

Ghana

BUSINESS ID

L#20261078

Metric	Overview
Mining Lease	Long-Term Licensed Asset
Investment Sought	USD 45 Million
Structure	Equity / Joint Venture
Development Stage	Advanced Exploration & Mine Development
Target Production Ramp-Up	Multi-Phase Development Program

Growth & Value Creation

The project is positioned to create value through:

- Resource expansion and reserve conversion
- Mine development and production scaling
- Operational optimization
- Rising global demand for gold
- Potential strategic acquisition by larger mining operators
- Public market listing opportunities

Market Opportunity

Gold continues to serve as a strategic asset class supported by central bank purchases, inflation hedging, geopolitical uncertainty, and increasing investor demand.

The project is located within a highly prospective geological belt that hosts multiple producing mines and has historically attracted significant investment from international mining companies.

Additional Information

A detailed Information Memorandum, technical reports, financial projections, legal documentation, and data room access are available to qualified investors following execution of a Non-Disclosure Agreement (NDA).

Reference: Project Golden Horizon

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