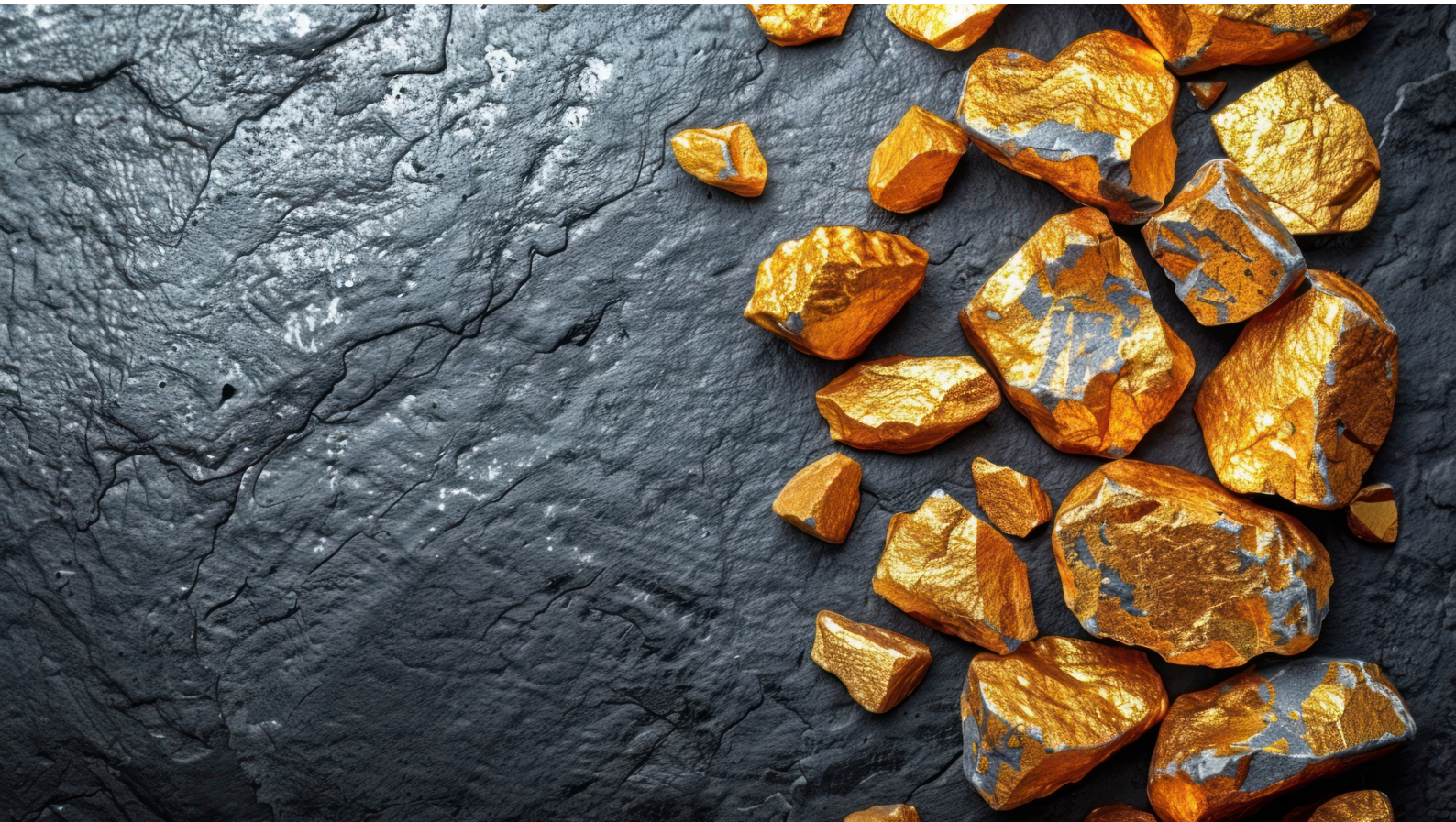


Brazilian Gold Project



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Brazilian Gold Project

The project includes a fully installed processing plant, active mining concession, operating infrastructure, and an extensive regional exploration portfolio positioned within one of Brazil’s historic gold districts.

The owners are exploring strategic alternatives, including the sale of up to 100% of the equity interests.

BUSINESS TYPE
Mining Businesses

COUNTRY
Brazil

BUSINESS ID
L#20261075

Investment Highlights

Established Gold Mining Asset

- Located in a historically productive gold district in Central Brazil
- Mining concession with operating license valid until April 2029
- Existing operational infrastructure significantly reduces restart timeline

Installed Processing Infrastructure

- Crushing, grinding, and gravimetric processing circuits installed
- CIL chemical circuit completed and commissioned in 2023
- Laboratory, workshops, warehouse, offices, and operational support facilities on site
- Dry-stack tailings system with filter press for reduced-moisture disposal

Operational Readiness

- Mine areas prepared for operational restart
- Initial operations commenced at the North Pit with saprolite processing
- Preparation completed for hard-rock mining phase

Significant Exploration Upside

- Total exploration portfolio of approximately 33,334 hectares
- Multiple surrounding exploration targets including:
 - Formiguinha – 7,706 ha
 - Natividade – 6,624 ha
 - Conceição – 9,969 ha
 - Talisman-Jau – 9,035 ha

Resource Base

- Historical mineral resource estimates prepared under JORC framework
- Extensive drilling database and independent technical studies available
- Detailed technical documentation accessible under NDA

Asset Snapshot

Item	Description
Project	Brazilian Gold Project
Location	Chapada da Natividade, Tocantins, Brazil
Commodity	Gold
Status	Restart-Ready Mining Asset

Item	Description
Mining Rights	Active Concession
License Validity	Until April 2029
Infrastructure	Installed Processing Plant & Support Facilities
Processing	Crushing, Grinding, Gravity & CIL Circuit
Exploration Portfolio	~33,334 hectares
Transaction Type	Sale of up to 100% Equity

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