

Professional football club within the Spanish First Division (La Liga)



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This is a proprietary, off-market investment opportunity to acquire a controlling stake or strategic equity position in a premier professional football club within the Spanish First Division (La Liga).

Positioned within one of Western Europe's most economically resilient and high-impact media markets, the Club represents a highly scalable sports entertainment platform. Operating as a fully integrated Sports Public Limited Company (S.A.D.), the asset features unencumbered ownership of its core sporting infrastructure, a globally monetized media footprint, and a highly sophisticated corporate structure.

The Club's operational and infrastructural foundation provides immediate commercial scalability and downside protection through hard-asset ownership.

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Sport

COUNTRY

Spain

BUSINESS ID

L#20261072

Core Metrics & Corporate Structure

- **Jurisdiction & League:** Spain | La Liga (First Division)
- **Corporate Form:** Sports Public Limited Company (S.A.D.)
- **Transaction Scope:** Flexible structure; available via partial equity allotment or a definitive controlling stake.
- **Operational Maturity:** Institutionalized administrative, commercial, and athletic frameworks requiring minimal post-acquisition restructuring.

Infrastructure & Capital Assets

- **Real Estate Portfolio:** 100% ownership of a modern stadium asset with a seating capacity exceeding **15,000 – 30,000 spectators**, featuring premium hospitality and VIP infrastructure.
- **Athletic Facilities:** Fully equipped, modern training complex supporting first-team operations and performance data analytics.
- **Human Capital Pipeline:** Elite youth academy infrastructure generating recurring player-trading revenue and long-term squad sustainability.
- **Athletic Roster:** Consolidated first-team squad (~24–26 contracted professionals), supported by a comprehensive technical, medical, and reserve team framework.

Investment Thesis & Strategic Highlights

Key Value Drivers

- **Arbitrage on European Multiples:** The target offers a highly competitive entry valuation relative to peer assets in the English Premier League or Serie A, while operating within an identical continental ecosystem.
- **Infrastructure Asset Backing:** Unlike lease-dependent clubs, the inclusion of freehold stadium and training facilities provides significant balance sheet strength and real estate optionality.
- **Multi-Club Network Compatibility:** Structurally and operationally optimized for seamless integration into an international multi-club ownership (MCO) model, driving cross-border operational efficiencies and player-asset optimization.
- **Unlocking Commercial Real Estate:** Immediate upside available through the transition of the stadium asset into a 365-day multi-purpose entertainment venue.

Market Dynamics & Macro Context

The European sports franchise market has transitioned into a highly institutionalized alternative asset class, characterized by low correlation to traditional markets and strong capital appreciation. Spain's top tier is uniquely positioned within this landscape due to several key factors:

- **Strict Financial Fair Play (FFP) Governance:** La Liga's rigorous, proactive salary-cap regulations protect clubs from insolvency, ensure league-wide wage stability, and guarantee a transparent environment for foreign direct investment.
- **Centralized Media Growth:** Sustained expansion of international media rights, digital content distribution partnerships, and web3/tokenization initiatives.
- **Capital Inflows:** Significant institutional backing at the league level (e.g., CVC Capital Partners' strategic investment) continues to accelerate club-level digital and infrastructural modernization.

Investor Suitability & Next Steps

This transaction is strictly restricted to qualified institutional buyers, sophisticated capital allocators, and strategic industry participants with verified underwriting capabilities:

- **Private Equity & Sovereign Wealth:** Sports-focused funds targeting yield, real estate backing, and long-term enterprise value revaluation.
- **Family Offices & Multi-Club Platforms:** Principal investors seeking a crown-jewel European anchor asset to diversify generational portfolios or expand existing sporting footprints.

- **Consortiums & Strategic Operators:** High-net-worth sports investors looking to leverage media, tech, or commercial synergies

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