

100-MWp Solar PV Photovoltaic Farm in Kosovo (RTB)



MERGERSCORP

100-MWp Solar PV Photovoltaic Farm in Kosovo (RTB)

The Kosovo 100 MW Solar PV Project is a strategically located renewable energy development designed to support Kosovo's growing electricity demand and accelerate its long-term energy transition.

With all key permits secured and grid connection approved, the project is currently in its final pre-construction phase, fully positioned for immediate investment and construction readiness.

Key Project Highlights

- Installed Capacity: 100 MWp
- Expected Annual Generation: 177,500 MWh
- Yield Factor: 1,775 kWh per kWp installed
- Grid Connection: Approved and secured 110 kV transmission line
- Land & Permits: Fully secured (environmental, land-use, construction permits)
- Project Status: Advanced development stage – ready for construction

Financial Overview

- Total Project CAPEX: €90 million
- Annual OPEX: €1.46 million
- Revenue Potential: At €62/MWh tariff, projected annual revenue of ~€12.8 million
- Average Annual Net Cash Flow: ~€11.4 million
- Equity IRR: 15%
- Equity Payback Period: 5.5 years
- NPV (12% discount rate): €7.2 million
- Levelized Cost of Energy (LCOE): €30/MWh
- Financing: Senior debt financing has been successfully secured and ratified via banking institutions.

Market & Investment Potential

Kosovo is actively pursuing a strategic diversification of its energy mix, with a strong focus on reducing reliance on coal and expanding renewable energy capacity.

The project is fully aligned with national energy transition objectives and EU integration goals, particularly in emissions reduction and clean energy expansion.

With a fully secured permitting package and approved grid connection, the project offers a significantly de-risked development profile and a clear execution pathway.

Once operational, the plant will deliver long-term, low-cost renewable energy to the national grid, supporting both energy security and sustainability targets.

Capital Structure: Senior debt financing has been successfully secured and ratified via banking institutions.

Note: The Seller is actively seeking a strategic equity partner for 20–30% participation in the project.

Disclaimer

BUSINESS TYPE
Renewable Energy

COUNTRY
Kosovo

BUSINESS ID
L#20261047

All financial figures, projections, and performance metrics presented in this document are indicative and based on current assumptions. Actual results may vary due to factors including, but not limited to, inflation, foreign exchange fluctuations, regulatory changes, and market conditions such as currency depreciation or energy price volatility.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM