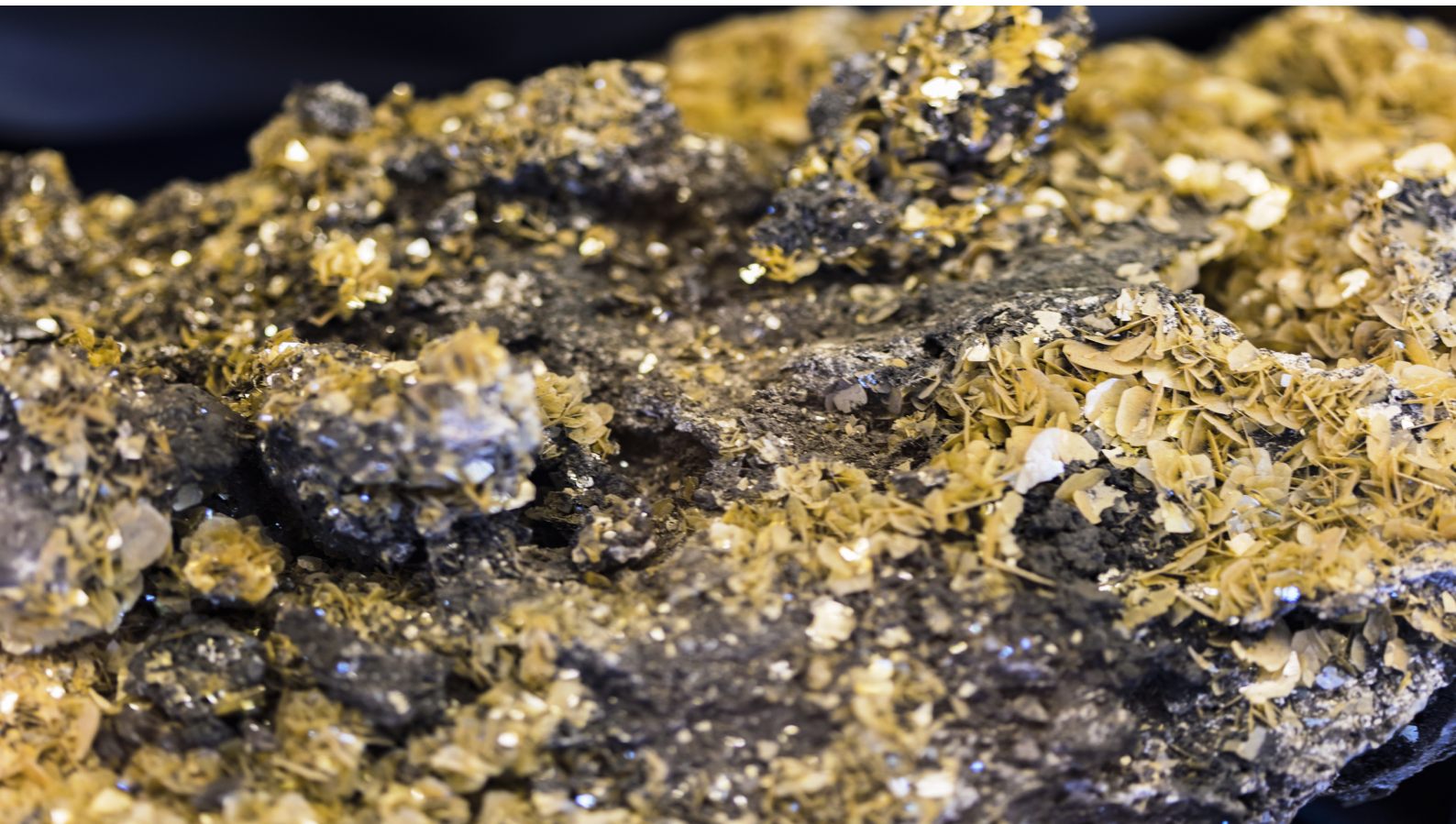


# Licensed Gold & Base Metals Asset Project



**MERGERSCORP**

## Licensed Gold & Base Metals Asset Project

The Gold Mine Project is a licensed mining project located in Erzurum Province, northeastern Turkey. Discovered in 2010 and granted an operating license in 2017, the project represents a compelling early-stage development opportunity with strong geological potential across multiple metals. The asset is positioned within a mining-friendly jurisdiction with established infrastructure and access to export routes via the Black Sea.

### Investment Highlights

#### Fully Licensed Asset

- Mining operating license granted and active since 2017
- Regulatory approvals secured, including EIA confirmation

#### Strong Geological Potential

- Gold grades of 3.48 – 3.58 g/t confirmed by official analysis
- Economic viability typically achievable from ~1 g/t

#### Multi-Metal Upside

- Presence of gold, silver, copper, lead, and zinc
- Potential for diversified revenue streams

#### JORC-Based Exploration Work Completed

- Independent geological and geophysical study completed (2019)
- Identified high-potential zones and recommended drilling targets

#### Strategic Location

- Located in Erzurum Province with:
  - Road access
  - Proximity to Hopa Port (90 km) for export
  - Nearby airports (Erzurum, Trabzon, Kars)
- Access to electricity, water, and telecommunications

#### Large Land Package

- Total area: 1,500 hectares

### Market Context

- Turkey produces approximately 30 tonnes of gold annually
- Domestic demand is around 200 tonnes per year, indicating supply gap
- Estimated national reserves: ~4,700 tonnes

### Development Opportunity

- Transition from exploration to drilling and resource definition
- Significant upside through further geological work
- Opportunity to establish a mid-scale mining operation

#### TARGET PRICE

EUR 16,500,000

#### GROSS REVENUE

EUR 0

#### EBITDA

EUR 0

#### BUSINESS TYPE

Mining Businesses

#### COUNTRY

Turkey

#### BUSINESS ID

L#20261042

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