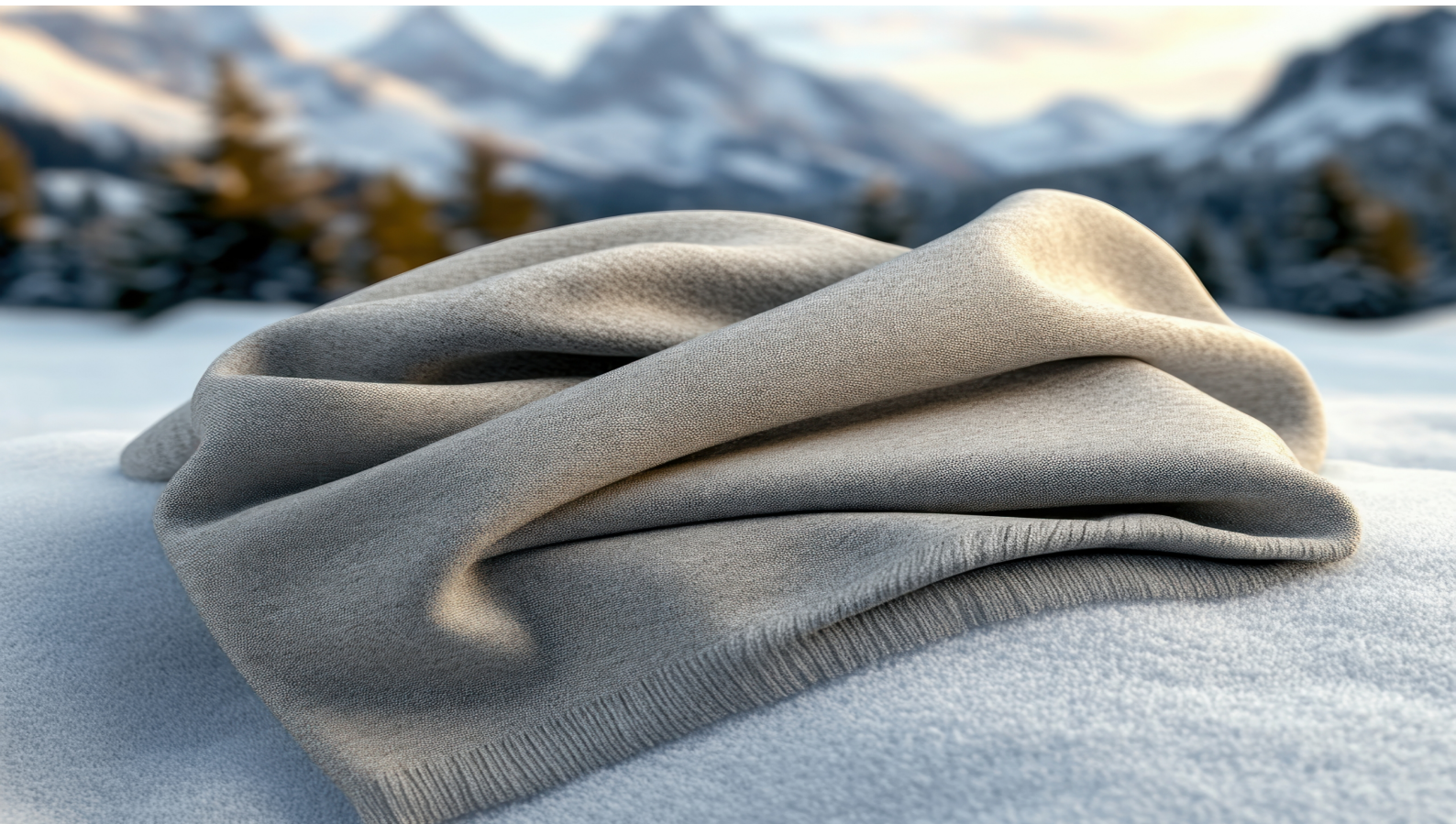


Premium Natural Fibre & Sheepskin Lifestyle Brand Merino



MERGERSCORP

Premium Natural Fibre & Sheepskin Lifestyle Brand Merino

An established premium lifestyle business specializing in 100% New Zealand and Australian-made products crafted from authentic natural materials, including New Zealand fibre and Australian sheepskin. The company offers a well-developed product portfolio across multiple high-demand categories, combining heritage craftsmanship with modern retail appeal.

Core Product Range

Footwear Collection

A wide range of sheepskin boots and home slippers produced from genuine double-face Australian sheepskin, featuring EVA and rubber soles. The collection includes both adult and children's lines, combining comfort, durability, and natural insulation.

Knitwear Collection

Premium knitwear produced by leading New Zealand manufacturers, including sweaters, cardigans, beanies, hats, scarves, gloves, and socks. Products are made exclusively from natural New Zealand fibres, including high-grade wool, fibre fur, and silk, with minimal synthetic blending (up to 10% nylon for structural support where required). The range covers multiple colors and sizes for both adults and children.

Thermal & Performance Wear

A dedicated line of 100% natural wool thermal underwear and sportswear, manufactured in New Zealand and Australia, designed for superior insulation, breathability, and performance in cold climates.

Sheepskin Rugs (Optional Expansion Segment)

The business also has access to a range of sheepskin rugs, including both standard catalogue products and custom-made solutions through established supplier relationships. This segment can be operated as a standalone business line or integrated into the core offering.

Premium Merino Concept – Chamonix

Premium New Zealand-made merino fashion curated for alpine boutiques, concept stores, ski resorts, hotels, and lifestyle retailers.

Merino Lux offers a carefully selected wholesale collection combining natural fibres, refined contemporary design, and mountain-ready elegance. The concept is positioned for premium alpine and lifestyle retail environments, particularly in high-end seasonal destinations.

Business Highlights

- 100% New Zealand and Australian origin products
- Established manufacturer relationships and supply chain access
- Over 20 years of industry experience
- Strong positioning in premium natural fibre and alpine lifestyle segment
- Diversified product categories with year-round demand
- Scalable model with expansion potential across retail, wholesale, and tourism markets

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Retail Miscellaneous

COUNTRY

France

BUSINESS ID

L#20261036

Operational Setup

Upon acquisition, full introductions and handover of supplier relationships and manufacturing contacts will be provided to ensure seamless continuation of operations.

For buyers interested in the Chamonix region, a recent office/showroom and storage facility is available in a central location in Chamonix, French Alps, supporting retail, distribution, and operational activities.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM