

# Fully Licensed & Active Swiss Asset Management Business



**MERGERSCORP**

## Fully Licensed & Active Swiss Asset Management Business

Licensed directly by Swiss Financial Market Supervisory Authority (FINMA), Bern, under Article 17 of the LEPin (Asset & Portfolio Management provisions), this is a fully compliant and qualified financial asset management business.

The company is an asset management and remittance business incorporated in 2018 in the heart of cosmopolitan Geneva. It operates from modern office facilities on the prestigious Rue du Rhône, offering access to various amenities and located in close proximity to the downtown area and the city's renowned financial district. The company is offered with personnel, licenses, and affiliations fully paid for the first year of operations. This represents a unique opportunity to acquire an existing, operating, and well-established asset management firm, with established banking relationships with Switzerland's top-tier banks and a strong reputation.

### Keypoints

Place of Incorporation: Geneva, Switzerland

Date of Incorporation: 2018

Paid-up Capital: CHF 100,000

### Corporate Purpose

The company's purpose is wealth management, in particular through the design and promotion of structured financial solutions of all kinds; the provision of advisory services, financial analysis, and assistance in economic and financial matters related to wealth management, asset financing, and international trading; the organization of events, including conferences and training seminars; and the dissemination of information. It may also carry out, either on its own behalf or on behalf of third parties, any financial, commercial, securities, or real estate transactions directly or indirectly related to its corporate purpose or likely to further it, and may take an interest, in any form, in similar undertakings.

### Licenses Held

FINMA (Bern) Asset, Portfolio Management & Family Office license held since 2022.

Fully compliant and qualified under Article 17, Section 1 of LEPin, including AMLA compliance under FINMA provisions.

### Banking Relationships

Active, operating multicurrency bank accounts with:

- ZYS Bank, Geneva
- Sturdza Bank, Geneva
- Swissquote (Switzerland)
- Arab Bank, Geneva

### GROSS REVENUE

CHF 0

### EBITDA

CHF 0

### BUSINESS TYPE

Asset Management

### COUNTRY

Switzerland

### BUSINESS ID

L#20261032

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