

# American OTC Listed Company Public Shell / Capital Markets Vehicle



**MERGERSCORP**

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The Over-the-Counter (OTC) Market is a decentralized marketplace where securities are traded directly between parties through a network of broker-dealers, without a centralized exchange such as the NYSE or Nasdaq.

For sale is a U.S.-incorporated, publicly traded company listed on OTC Markets. The company represents a ready-made vehicle for reverse mergers (RTO), capital raising, or strategic transactions. The corporate structure allows for flexible repositioning across industries.

### Corporate Status & Reporting

The company is quoted on OTC Markets (Other Current) and is actively trading. It is DTC eligible and supported by multiple market makers, ensuring tradability and settlement efficiency.

The company reports under the Alternative Reporting Standard and is current with state and federal tax filings. It is classified as a non-shell entity, making it suitable for corporate actions and restructuring.

- Fiscal Year-End: December 31
- DTC Eligible: Yes
- Transfer Agent: Securities Transfer Corporation
- Securities Counsel: In place

### Capitalization Overview

	Category	Details
Common Shares Authorized		7,380,000,000
Common Shares Outstanding		~905,278,082
Common Shares Float		~1,190,439
Par Value		\$0.0000001
Preferred Share Classes		3 Classes (A, B & C)

## Preferred Shares Details

### Class A Preferred Shares (Super Control)

- Authorized: 10,000,000
- Deliverable: ~8,000,000
- Voting Rights: Super voting control (up to ~80%+ standalone control)
- Feature: Dominant control over all share classes

### Class B Preferred Shares

GROSS REVENUE  
\$0

EBITDA  
\$0

BUSINESS TYPE  
Shell Company

COUNTRY  
United States

BUSINESS ID  
L#20261030

- Authorized: 90,000,000
- Deliverable: ~88,000,160
- Voting Rights: 10:1 voting
- Feature: Voting rights without conversion privileges

#### Class C Preferred Shares

- Authorized: 20,000,000
- Deliverable: 20,000,000
- Voting Rights: None
- Feature: Designed for merger structuring

#### Business Model & Operations

The company currently operates as a corporate vehicle with no active operations, making it ideal for:

- Reverse mergers (RTO)
- Public listings for private companies
- Structured equity financing
- Cross-border capital markets transactions

#### Key Points

- Publicly traded OTC company with active status
- Extremely low public float (~1.2M shares)
- Strong control block (~98% ownership potential)
- Super voting preferred structure
- Clean and flexible corporate platform
- Ideal for capital markets and restructuring strategies

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