

Strategic Arms & Ammunition Manufacturing Business





Strategic Arms & Ammunition Manufacturing Business

The Arms & Ammunition plant, located just three hours northwest of Bucharest, is a rare strategic asset. Formerly one of Europe's largest facilities, its true value lies not only in its infrastructure but in its construction, zoning, and licenses—assets that would take years to replicate. Coupled with our corporation's operational permits, this allows us to start production immediately, simply by upgrading equipment and activating the facility.

In today's rapidly evolving defense landscape, modernization of arms and armaments is critical. Our approach ensures that armed forces have access to the latest technology and weaponry, providing a decisive strategic advantage. By leveraging this facility, we accelerate time-to-market, reduce capital expenditure, and address a growing global demand—while simultaneously strengthening national and regional security.

Product overview

- Small caliber ammo
- powder and cap
- Artillery & Armored vehicles
- Drones & Smart munitions

MARKET overview

- 18BN\$ 2023 worldwide market for small caliber ammunition only
- 35BN\$ 2023 worldwide market for armaments in total
- 46BN\$ Projected 2030 worldwide market for armaments

As legacy manufacturers in the US, UK, and Asia struggle to meet unprecedented worldwide demand for ammunition and arms, a group of businessmen and entrepreneurs with strong military backgrounds is reviving one of the world's formerly largest armaments manufacturing facilities, strategically located in Eastern Europe.

Location

The Arms & Ammunition facility is strategically situated 450 km from the Ukrainian border in a newly developed area. It lies 60 km from the nearest NATO base, on a rail spur and near a fork in the Danube River. Its proximity to the Danube provides quick access to the Black Sea and nearby infrastructure adjacent to NATO allies, offering significant logistical and strategic advantages.

Competitors

- Ammo, Inc
- BAE Systems
- General Dynamics Corporation
- Northrop Grumman Corporation
- Hanwha Corporation

GROSS REVENUE
EUR 0

EBITDA
EUR 0

BUSINESS TYPE
Manufacturing

COUNTRY
Romania

BUSINESS ID
L#20260997

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



WWW.MERGERSCORP.COM