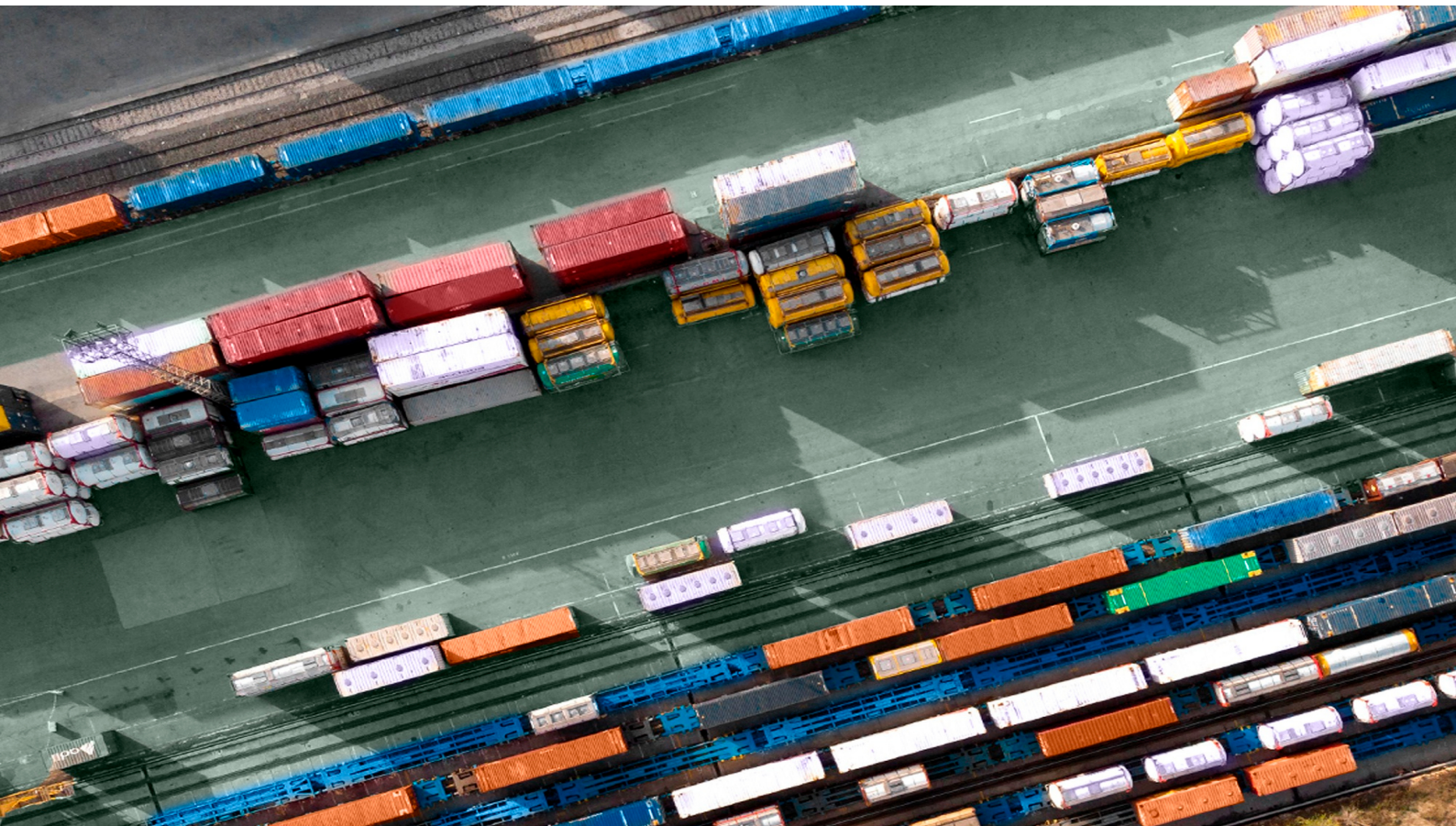


# Operational Commodities Logistics and Railway Depot/Terminal



**MERGERSCORP**

## Operational Commodities Logistics and Railway Depot/Terminal

An exclusive opportunity to acquire a strategically located private railway depot/terminal with long-term lease contracts and a stable forecasted revenue, located in Atyrau — a strategically important energy hub of the Caspian region.

The asset comprises 15 hectares of industrial land, railway infrastructure and siding with the capacity of up to 2000 railcars, and direct connectivity to key regional transport and export routes.

The company maintains a Memorandum of Understanding (MOU) with Tengizchevroil and KazMunaiGas and a long-term Leasing contracts with 2 trading companies. The facility is adjacent to KazMunaiGas storage terminals (10 tanks with 25,000 mt capacity each, available for lease) and has direct railway access to the Caspian Pipeline Consortium (CPC), Tengizchevroil (TCO), the Russian railway network, and the Caspian Sea port.

### Keypoints

The Atyrau industrial zone serves as a key logistics corridor between Kazakhstan's western oilfields and international export channels.

Proximity to major national operators ensures stable volumes, minimized transport legs, and competitive turnaround efficiency.

- Tangible assets: 15 ha industrial site, railway facilities and tracks;
- Long-term Lease contracts with 2 trading companies until 2031. Lease payments can be negotiated from USD to barter (diesel, sulfur and etc.) at a very good prices per batch. Memorandum of Understanding (MOU) with Tengizchevroil and KazMunaiGas companies;
- Direct access to CPC, Caspian sea port, Russian railway network, Tengizchevroil and KazMunaiGas;
- Strategic adjacency to KazMunaiGas infrastructure;
- Scalable platform for expansion into storage, blending, and export operations;
- Clean ownership structure and transferable operational permits.

### TARGET PRICE

\$36,000,000

### GROSS REVENUE

\$35,000,000

### EBITDA

\$17,000,000

### BUSINESS TYPE

Transportation

### COUNTRY

Kazakhstan

### BUSINESS ID

L#20260983



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