

110MW Solar Photovoltaic Energy Project RTB





110MW Solar Photovoltaic Energy Project RTB

Brazil is considered a global leader in renewable energy, largely due to its abundant natural resources. The country has a high share of renewables in its electricity mix compared to most nations. According to recent data:

- Renewables account for ~83% of Brazil's electricity generation.
- Hydropower dominates (~60-65% of total electricity), followed by wind, solar, and biomass.
- Brazil's energy policy strongly promotes diversification and clean energy development.

GROSS REVENUE
\$0

EBITDA
\$0

BUSINESS TYPE
Renewable Energy

COUNTRY
Brazil

BUSINESS ID
L#20260979

PROJECT DESCRIPTION

Environmental feasibility approval for the Photovoltaic Complex I to III, consisting of three (3) electricity generation units:

- I Solar Plant – 40 MW
- II Solar Plant – 40 MW
- III Solar Plant – 30 MW

Total installed capacity: 110 MWp. The project will occupy approximately 78.10 hectares

MAIN ENVIRONMENTAL CONDITIONS (Summary)

Regulatory & Legal Compliance

- Full compliance with Brazilian environmental legislation, including the Forest Code, CONAMA resolutions, ABNT standards, and state regulations.
- Obligation to update and correct CAR (Rural Environmental Registry) records.
- Requirement to obtain the Installation License (LI) prior to construction
- Separate environmental licensing required for transmission line, substation, external access roads, and construction site.

Environmental Protection

- Absolute prohibition of intervention in Permanent Preservation Areas (APPs) and Legal Reserve areas.
- Obligation to restore degraded vegetation using native species.
- Creation of ecological corridors.
- Fauna and flora monitoring programs, including endangered species protection.
- Rescue and monitoring programs during vegetation suppression.
- Continuous environmental monitoring throughout the project lifecycle

Technical Requirements Before Installation License (LI)

- Executive engineering design.
- Drainage system design and hydrological studies.
- Shapefiles of all project components.
- Climate impact assessment.
- Cumulative and synergistic impact assessment.

- Detailed Environmental Programs Report (RDPA).
- Proof of legal water use rights.
- IPHAN clearance.
- Fauna capture authorizations.
- Updated land ownership and lease documentation

Social & Community Obligations

- Implementation of social impact mitigation measures.
- Engagement with local authorities and communities.
- Support to local employment.
- Programs supporting traditional communities.
- Requirement for Free, Prior and Informed Consultation (FPIC/CLPI) during LI phase.

Compensation Measures

- Obligation to propose the creation of a Conservation Unit (UC) or Environmental Easement (Servidão Ambiental).
- The compensatory area must be equal to or greater than the project's directly affected area.

VALIDITY

This license is valid for five (5) years from the date of acknowledgment by the interested party. Project implementation is only permitted after issuance of the Installation License and other applicable permits

The Preliminary License (LP) from the environmental agency (IDEMA) is expected to be issued in January 2026.

In accordance with the LP requirements, the executive project documentation will then be submitted to apply for the Installation License (LI).

The target is to achieve full Ready-to-Build (RTB) status by the end of H1 2026.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM