

# 27-Year Old Italian Textile Wholesale Company



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This is an operating company headquartered in Nola (Naples), established in 1998. It operates primarily in the wholesale trade of textiles and is structured as a limited liability company (S.r.l.). The company's registered and operating offices are located in Nola (NA), within the Interporto Campano and CIS (Centro Ingresso Sviluppo), a strategic B2B commercial hub. Its core activity is the wholesale of textiles, clothing, and accessories, serving a B2B market with a well-established positioning.

### Operations / Structure

- Core business: Textile wholesale; the Articles of Association allow a broader scope (textiles, linings, clothing, footwear, technical items, etc.).
- Operational units (logistics): Warehouse at Interporto Campano and storage facilities at CIS (Nola).
- Employees: 7 (as of 30/06/2025).

### Risk Profile / Legal & Credit Cleanliness

- Cerved Group Score (CGS): 5 – Solvency class, stable trend, 1-year probability of default: 1.67%.
- No historical evidence of insolvency events.
- No protests or negative legal records identified.
- Important note for due diligence: The report mentions that "official assessments regarding moral requirements are ongoing" (as stated in the activity section). This point requires clarification.
- Other: A recent change in company officers was recorded in 2025.

### Key Strengths (Selling Points)

1. Strategic Location: Long-standing presence within the CIS/Interporto of Nola ensures logistical advantages and strong commercial visibility.
2. Margin Recovery: 2024 EBITDA margin reached ~9% (vs. ~5% industry average), demonstrating improved operating efficiency despite flat revenues.

### GROSS REVENUE

EUR 3,012,000

### EBITDA

EUR 272,000

### BUSINESS TYPE

Manufacturing

### COUNTRY

Italy

### BUSINESS ID

L#20260977

3. Asset Strengthening: A significant increase in tangible fixed assets in 2024 (€930k vs. €322k in 2023) suggests recent structural or real estate investments enhancing company value.

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