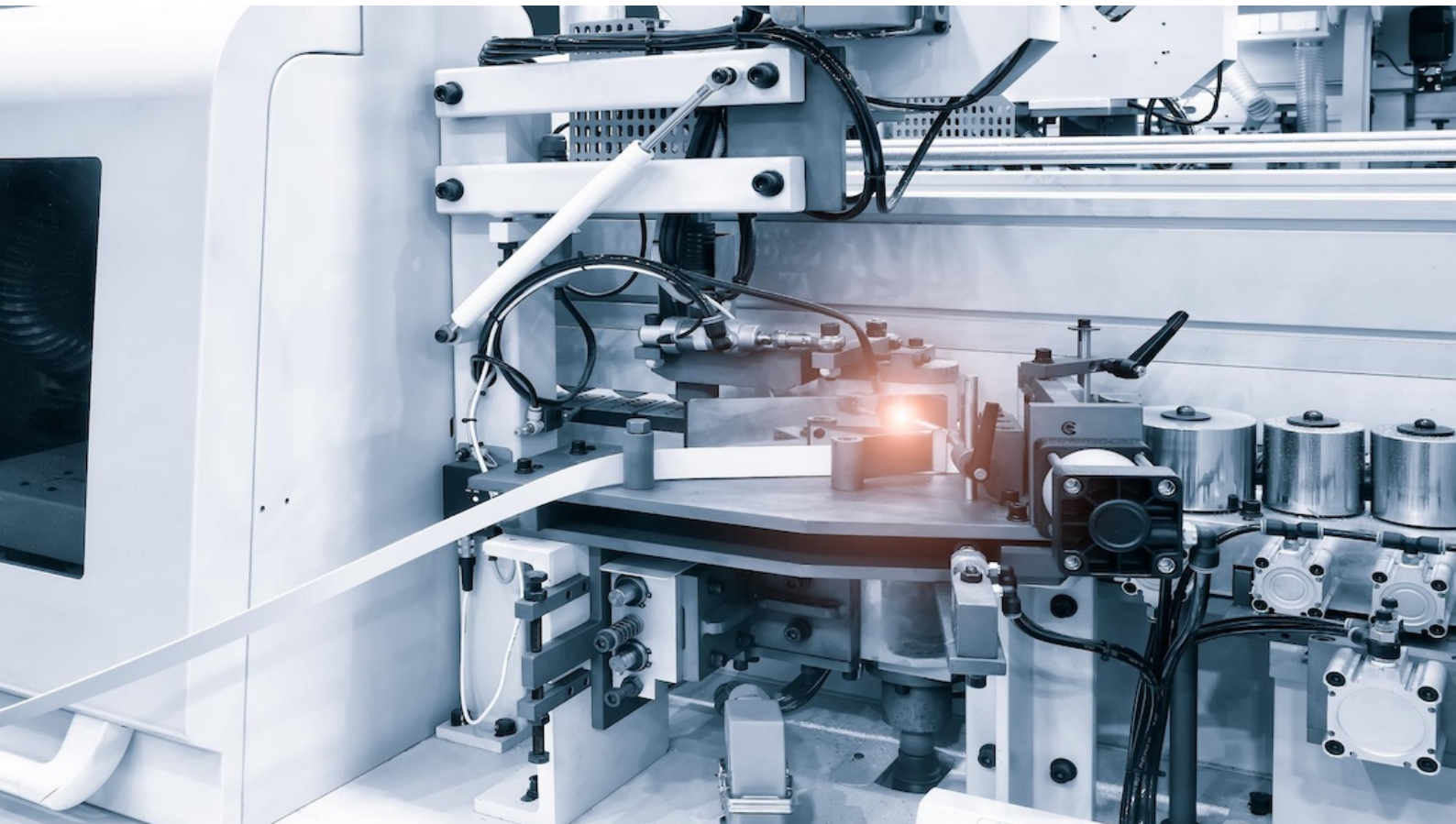


Historical Leading Manufacturer of High- Precision Machinery



MERGERSCORP

Historical Leading Manufacturer of High-Precision Machinery

This represents the opportunity to acquire a world-leading, innovative manufacturer of high-precision machinery for the hygiene and medical sectors. Based in the **Swiss**, the company specializes in complete infrastructure for tampon and wound care production, supported by over six decades of industry expertise.

The company is a specialist in highspeed nonwoven converting systems, serving the **medical, pharma, life science, and hygiene industries**. It acts as an end-to-end solution provider by covering the entire value chain:

- **Machinery:** Production of state-of-the-art tampon and wound care machines featuring high throughput and low waste.
- **After-Sales & Services:** Comprehensive support including planning, installation, maintenance, repairs, and training.
- **Parts & Digital:** Provision of spare parts and evolving digital services to ensure long-term client partnerships.

Market Position & Competitive Advantage

- **Global Leadership:** Recognized as a niche world leader with a track record of delivering high-quality production solutions for over 60 years.
- **Innovation Excellence:** Maintains a highly skilled workforce with a significant focus on Research & Development.
- **New Technology:** Recently developed the **TMX machine**, a highly efficient system designed to significantly boost productivity.
- **Client Base:** Diversified portfolio including private label manufacturers and significant potential for OEM partnerships.

Market Opportunity

- **Market Growth:** The global tampon market is valued at over **USD 1.5 billion**, with an expected **CAGR of 4.75%**, reaching USD 1.9 billion by 2027.
- **Growth Drivers:** Demand is fueled by global population expansion, increased emphasis on personal hygiene, and rapid growth in emerging markets.

TARGET PRICE
CHF 10,000,000

GROSS REVENUE
CHF 10,000,000

EBITDA
CHF 2,000,000

BUSINESS TYPE
Manufacturing

COUNTRY
Switzerland

BUSINESS ID
L#20260974

- **Strategic Expansion:** The company is well-positioned to leverage its international network to capture increased demand in these growing markets

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