

# Ukrainian Intermodal Industrial Deep Sea Cargo Industrial Port (RTB)





## Ukrainian Intermodal Industrial Deep Sea Cargo Industrial Port (RTB)

Largest national project in Ukraine for a new intermodal industrial cluster, positioned as the Industrial Gateway of the Black Sea. The project is considered one of national importance, aiming to change the economic landscape of the country and become a driving force for the renewal and development of Ukrainian infrastructure.

### Key Components and Features

The intermodal cluster is a comprehensive hub that includes:

- A Deep-Sea Cargo Port with a target annual capacity of 120 million tons.
- An extensive Industrial Area and **Tax-Free Zone**.
- A Cargo Airport, Railway Hub, and an all-in-one cargo hub integrating marine, river, railway, and air transportation.
- A plan to develop a new town based on the **Smart City** concept, utilizing best practices from South Korea's Incheon.

### Strategic Role

The project's vision extends beyond a traditional port, aiming to become a strategic global logistics partner:

- **Mineral Resources Agreement:** The project is positioned to serve as the logistical and industrial backbone for implementing the Ukraine-United States Mineral Resources Agreement. Its deep-sea access facilitates the export of Ukrainian ores, rare earths, and processed metals, while the intermodal network supports the import of industrial equipment.
- **Industrial Processing:** The tax-free industrial cluster is designed to host refining and metallurgical facilities, enabling on-site processing of raw materials before export. Planned heavy industry capacity includes Steel (1M tons/year), Titanium (45,000 tons/year), and Aluminium (200,000 tons/year).
- **European Trade:** The port can become a key link in the ongoing Baltic-Black Sea transportation route and a part of the Three Seas Initiative, connecting the ports of the Baltic and Black Seas.

### Development and Timelines

#### TARGET PRICE

\$800,000,000

#### GROSS REVENUE

\$0

#### EBITDA

\$0

#### BUSINESS TYPE

Port

#### COUNTRY

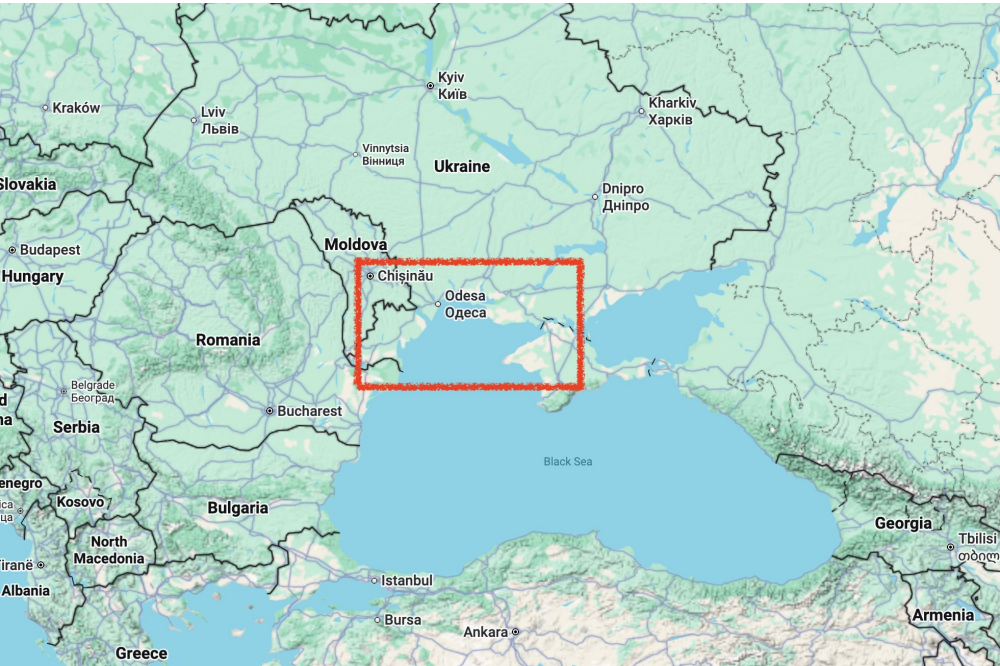
Ukraine

#### BUSINESS ID

L#20251061

The development is planned in phases, with the first phase of the cargo port requiring an initial investment of \$800 million and estimated to become operational in 2 years.

Phase	Cargo Capacity (Mt)	Estimated Operational Date
First Phase	30	2026
Second Phase	96	4Q 2027
Third Phase (Full Capacity)	120	1Q 2029



The project is open to strategic investors, subcontractors, and industrial players worldwide to establish their production facilities in the dedicated industrial area.





In 2025, Ukraine and the United States concluded the Mineral Resources Agreement, establishing terms for joint investment managed by both parties on an equal partnership basis. The agreement preserves Ukraine's legal ownership of its natural re

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)