

## 2.9 MWp PVPhotovoltaic PowerPlant with Optional 10MWh Storage Expansion







## 2.9 MWp PV Photovoltaic Power Plant with Optional 10 MWh Storage Expansion

The presented investment opportunity represents an exceptional chance to position yourself within an established yet forward-looking segment of the Southern German energy market. Here, you are not merely acquiring a "Ready-to-Use" asset, but a strategic platform designed for sustainable growth and optimized revenue streams.

The core of this acquisition is a fully operational ground-mounted photovoltaic plant with a capacity of nearly 2.92 MWp. This facility, equipped with state-of-the-art technology—including powerful Sungrow inverters and highly efficient bifacial Jinko modules—has delivered reliable energy yields for approximately 2.5 years. The economic viability is underpinned by the government-guaranteed EEG feed-in tariff of €0.05 kWh over a contractually secured lease term of at least 20 years. Thus, the PV plant secures an immediate and stable cash flow, forming the foundation of your investment.

The critical added value and future potential of this offer lie in the simultaneous acquisition of "Ready-to-Build" project rights for a large-scale storage system. This Battery Energy Storage System (BESS) can be realized with a capacity of up to 10MWh, with all critical permits already secured: the legally binding grid connection contract (2.52MW consumption capacity) and full building rights are in place, enabling implementation without protracted approval procedures.

## Strategic Expansion: Battery Energy Storage System (BESS)

This investment includes full project rights for the immediate realization of a grid-tied Battery Energy Storage System (BESS) directly at the site.

- **Grid Connection & Building Rights:** A legally binding grid connection contract and secured building rights are already in place. No additional approval procedures are necessary for implementation.
- Design: Planned system power output of 2.52 MW.
- Capacity (Options): Choice of a 2-hour system (5 MWh) or a 4-hour system (10 MWh), depending on investor requirements.
- Synergies:Shared feed-in point (storage and solar park share the grid connection). This optimizes the utilization of the grid infrastructure and allows for flexible, economically advantageous control of the energy flow.
- Implementation: Designed as a turnkey solution. An EPC partner for the storage installation is already available.

Feature Detail

Asset Type

Ground-mounted PV Plant (Solar Park) incl. Project Rights for

Battery Storage

Page 1 of 2

TARGET PRICE EUR 1,100,000

GROSS REVENUE EUR 0

EBITDA EUR 0

BUSINESS TYPE Renewable Energy

COUNTRY Germany

BUSINESS ID L#20251057

Feature Detail

Location Southern Germany (Discretion: State/Region upon request)

**Commissioning** 

Approx. 2.5 years old (PV)

**2,919.84 kWp** (approx. 2.92 MWp)

**PV Capacity** 

Bifacial Jinko modules, high-performance Sungrow inverters, **Technology** 

modern transformer station

**EEG Feed-in Tariff €0.05/kWh** (Guaranteed statutory tariff)

Min. 20 years secured, extendable to up to 30 years (2x 5-year **Lease Term** 

(Total) options)

NOTE: The Buyer is required to execute a Fee Agreement stipulating a commission rate of 5.50% of the final transaction value, payable upon closing.



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

