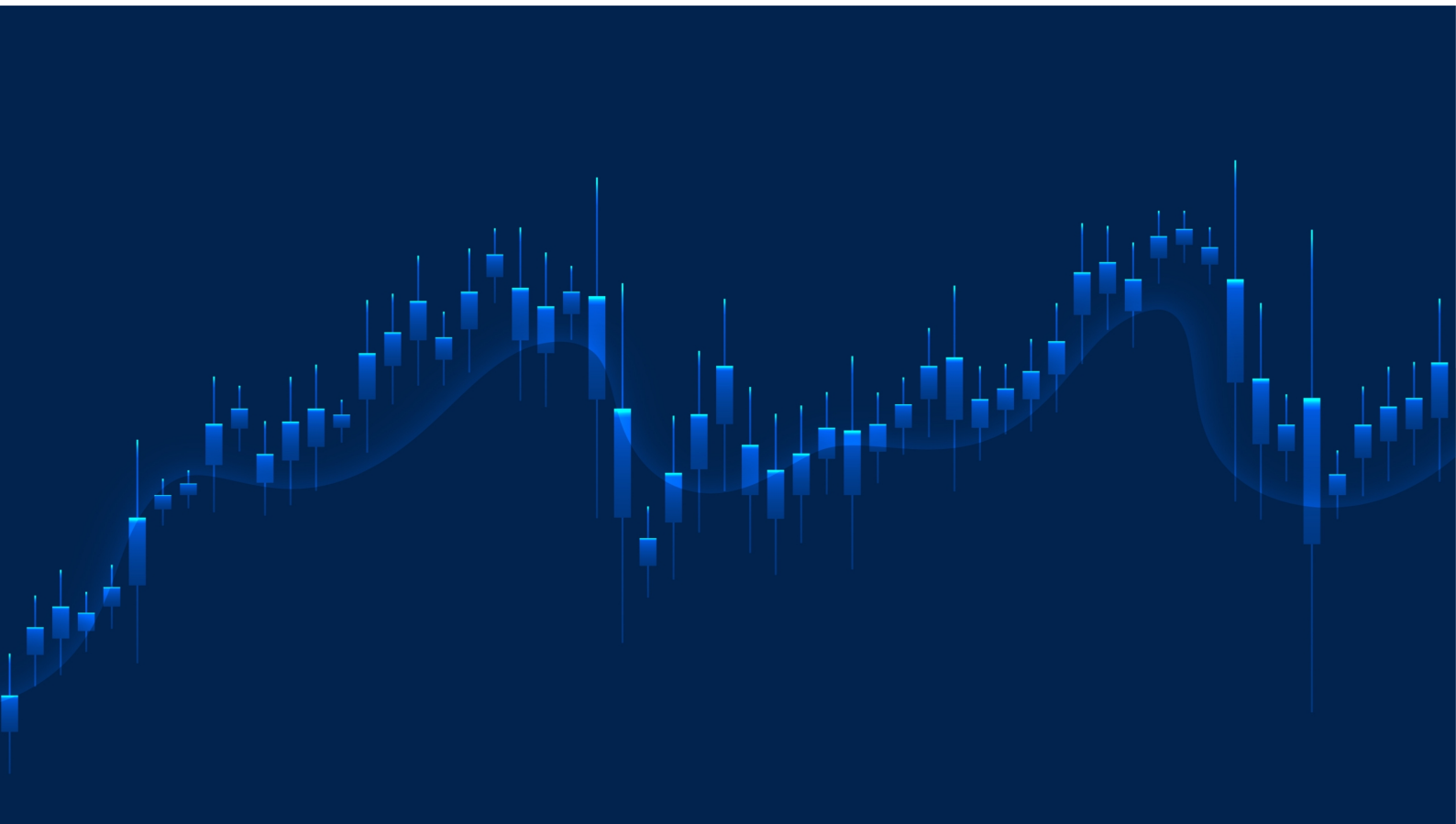


Licensed & Regulated Securities Brokerage Firm



MERGERSCORP

Licensed & Regulated Securities Brokerage Firm

The sale of 100% of the share package of a duly licensed and regulated securities intermediation firm in South America is being offered. The firm operates under the supervision of the Central Bank of XXXXXXX and/or as a member of the XXXXXXX Stock Exchange.

This is a unique opportunity for a financial group, Family Office, or strategic investor seeking immediate entry into the South American capital market and wealth management sector, or for the consolidation of existing operations.

Regulated Entity: Holds current licenses as a Stock Brokerage Firm (Corredor de Bolsa) and/or Securities Agent (Agente de Valores), allowing for intermediation and advisory services in the local and international market.

Operational Platform: Established infrastructure and systems, ready for rapid transfer and optimization.

Client Base: Active client portfolio (details available under NDA), focused on High Net Worth Individuals (HNWIs) and/or institutional clients.

Qualified Personnel: Experienced management team and operators with deep knowledge of the financial market.

Total Assets Under Management (AUM)

Valued Portfolio in USD	41,828,372.60
Portfolio Valued in USD (CP)	41,828,372.42
Commissions Generated USD (CP)	354,771.75
Annualized ROA	1,00%

The portfolio's 412 clients are concentrated in the middle-to-lower ranges, with the largest portion of AUM coming from clients holding between \$250M and \$1MM

TARGET PRICE

\$1,100,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Financial Services

COUNTRY

Paraguay

BUSINESS ID

L#20251056

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

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