

7.14 MW Solar PV Photovoltaic RTB ("PAS") Vibo Valentia





7.14 MW Solar PV Photovoltaic RTB ("PAS") Vibo Valentia

This is a proposal for a large-scale photovoltaic (PV) solar power plant situated in **Serra San Bruno**, a municipality in the Vibo Valentia province of Calabria, Italy.

The project is significant in size, boasting a peak system capacity of **7.14 MWp (7,140 kW)**. This capacity is designed to generate a substantial amount of clean, renewable electricity, significantly contributing to the regional power supply and supporting Italy's transition to sustainable energy sources. The plant is engineered for high performance, utilizing advanced technology like **monoaxial trackers** to maximize energy harvest by following the sun's movement throughout the day.

The development of this new power source is proceeding through the necessary regulatory steps, having recently received **positive validation for its definitive project design**, marking a key milestone toward its construction and eventual operation and connection to the national electricity grid.

Project General

- **System Type:** Photovoltaic System on Monoaxial Tracker Structures
- **Peak System Power:** 7.14 MWp (7140 kWp)
- **Total Site Area (sqm):** Not found in documents.

Location

- **Region:** Calabria
- **Province:** Vibo Valentia (VV)
- **Municipality:** Serra San Bruno
- **Location Detail:** Località Donna Gentile, SNC

System Components

- **Module Type:** HUASUN
- **Module Wp:** 700 Wp
- **Number of Modules:** 10,200 units

Location/Contract

Page 1 of 2

TARGET PRICE
EUR 963,900

GROSS REVENUE
EUR 0

EBITDA
EUR 0

BUSINESS TYPE
Renewable Energy

COUNTRY
Italy

BUSINESS ID
L#20251053

- **Deed:** Not found in documents.
- **Price (per hectare):** Not found in documents.
- **Contract Signed on (Date):** Not found in documents.
- **Contract Validity (months):** Not found in documents.

Permit

- **Type of Authorization Requested:** PAS (Procedura Abilitativa Semplificata)
- **Authorization Requested on (Date):** 07 May 2024
- **Decree/D.I.A./Building Permit received on:** Definitive Project Validation (Positive outcome) received on 18 November 2024.

Connection

- **Distributor:** e-distribuzione S.p.A.
- **Connection Application Date:** 02 May 2024 (Request for modification)
- **Connection Estimate (Date):** 12 June 2024
- **Connection Estimate (including VAT):** €243,326.18
- **Distance to Connection Point (meters):** Not found in documents.
- **Acceptance of Solution (Attachment A) date:** Not found in documents.

Documents available in VDR

- BURC Regione – Pubblicazione PAS
- TICA accettata
- Lettera di validazione e-distribuzione
- Planimetria su ortofoto
- Report PVsyst

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



WWW.MERGERSCORP.COM