

# 96,7 MWp Operational Solar Photovoltaic Power Station





## 96,7 MWp Operational Solar Photovoltaic Power Station

This represents an outstanding investment opportunity to acquire a **100% equity stake** in a **fully operational 96.7 MWp solar photovoltaic (PV) plant** located in Bavaria, Germany.

- **Full Operational Status:** The entire 96.7 MWp capacity is online, with Phases 1 & 2 (38 MWp and 43.7 MWp) connected since June 2025 and Phase 3 (15 MWp) commencing operations in August 2025.
- **High Performance:** The plant boasts a specific yield of **1,102 KWh/KWp**
- **Significant Upside Potential:** The design allows for the seamless integration of a future **Battery Energy Storage System (BESS)** without interrupting current production, offering a critical avenue for value enhancement.

**BUSINESS TYPE**  
Renewable Energy

**COUNTRY**  
Germany

**BUSINESS ID**  
L#20251051

### General Information

**Technology:** Solar PV, BESS potential

**Total Installed Capacity:** 96,7 MWp

**Location:** Germany (Bavaria)

**Other Details:** Fully operational since June 2025, and with BESS integration potential, Project Strauss offers a solid investment path. Please bear in mind that full SCADA and injection reports will be available in the next phase of the sale process.

### Solar PV Details & Design

**Installed Capacity:** 81 MWn / 96,7 MWp

**Specific Production:** 1.102 h

**Development Status:** In Operation

**Ready to Build (RtB) Date:** Q4 2024

**Commercial Operation Date (COD):** Q2 2025

**Panel Configuration:** 1V

**Module Power:** 570 W

**Type of Structure:** fixed

**Pitch Distance:** 5,5 m

**Module Type:** N-Type TOPCon ~570 W(Canadian Solar), bifacial.

**Other Comments:** There are **SMA central inverters (MVPS4400/4600)**, designed for future storage integration.

Land Rights

**Land Surface:** 93 ha

**Land Types:** Rental

**Land Price:** 3.162 €/ha

**Land Contracted Percentage:** 100 %

**Land Contract Duration:** 20 years + 5-year option (Maximum 30 years)

**Land Comments:** Land secured under agricultural leasehold.

**Expropriation Comments:** No expropriation was required. All plots were secured

through private lease agreements with landowners under standard agricultural terms; no compulsory land acquisition or legal intervention occurred during the land scouting phase.

## Financials

**Energy offset:** Merchant PPA (option to secure bilateral PPA).

**Energy offset Details:** Injecting since June 2025, the PV plant is generating ~600.000 € per month.

**Financial details:** There is no debt in place for this project. Financing securement will be responsibility of the buyer.

**Other Comments:** There is a community contribution of 2 €/MWh under EEG 2021, assuming 20 years aligned with EEG eligibility from COD.

NOTE: The Buyer is required to execute a Fee Agreement stipulating a commission rate of 2.25% of the final transaction value, payable upon closing.

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)