

Premium Experiential Events Company



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A full-service event, experiential, and sponsorship agency that produces once-in-a-lifetime events. The company creates custom-designed luxury experiences for corporate, B2B, and high-net-worth individual clients, U.S.-based, with national reach and a model that is easily scalable internationally.

A diverse, high-end client roster, including numerous Fortune 500 companies, with over 100 new clients added annually.

Strengths and Opportunity

- **Profitability and Scalability:** The business model is highly profitable and has proven to be highly scalable.
- **Competitive Advantage:** The company holds a “first-mover advantage” in its specific niche within the experiential events market.
- **Growth:** Significant potential for accelerated market share growth, facilitated by this transaction.

Transaction Details

- **Type of Transaction:** Seeking a **Majority Sale or Full Exit** of the company.
- **Seller’s Terms:** The seller is open to a structured **Buy Out option** available 24-48 months after closing.
- **Reason for Sale:** The transaction is intended to secure capital to create a cash “runway” and accelerate market share development.

TARGET PRICE

\$18,000,000

GROSS REVENUE

\$12,600,000

EBITDA

\$6,900,000

BUSINESS TYPE

Entertainment

COUNTRY

United States

BUSINESS ID

L#20251046

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